

Saffron Capital Advisors Private Limited

605, Sixth Floor, Centre Point, Andheri Kurla Road J.B. Nagar, Andheri (East), Mumbai - 400059

Tel.: .: +91-22-49730394

Email: info@saffronadvisor.com Website: www.saffronadvisor.com CIN No.: U67120MH2007PTC166711

August 21, 2024

To, **BSE Limited**

Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 **Script Code:** 530705 **Calcutta Stock Exchange Limited**

7, Lyons Range, Dalhousie Kolkata – 700001, West Bengal, India Scrip Code: 16018

Dear Sir/Madam,

Sub: Open Offer by Oilmax Energy Private Limited ("Acquirer") to acquire up to 15,60,000 (Fifteen Lakh Sixty Thousand) Equity shares of face value of ₹ 10/- (Rupees Ten only) each for cash at a price of ₹ 10/- (Rupees Ten only) per Equity Share aggregating up to ₹ 1,56,00,000/- (Rupees One Crore Fifty Six Lakhs only), to the Public Shareholders of Flora Textiles Limited ("Target Company") pursuant to and in compliance with the requirements of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations") ("Open Offer").

We have been appointed as 'Manager' to the captioned Open Offer by the Acquirer in terms of regulation 12(1) of the SEBI (SAST) Regulations. In this regard, we are enclosing the following for your kind reference and records:

A copy of Offer Opening Public Announcement and Corrigendum to the Detailed Public Statement ("Offer Opening Public Announcement") dated August 20, 2024. The Offer Opening Public Announcement and Corrigendum was published today i.e., August 21, 2024 in the following newspapers:-

Sr. No.	Newspapers	Language	Editions
1	Financial Express	English	All Editions
2	Jansatta	Hindi	All Editions
3	Dinakural	Tamil	Coimbatore Edition - Registered office of Target
			Company
4	Navshakti	Marathi	Mumbai

In case of any clarification required, please contact the person as mentioned below:

Contact Person	Designation	Contact Number	E-mail Id
Pooja Jain	Assistant Company Secretary & Compliance Officer	+91 22 49730394	pooja@saffronadvisor.com
Saurabh Gaikwad	Assistant Manager		saurabh@saffronadvisor.com

We request you to kindly consider the attachments as good compliance and disseminate it on your website.

For Saffron Capital Advisors Private Limited



Pooja Jain Assistant Company Secretary & Compliance Officer Equity Capital Markets Encl: a/a OFFER OPENING PUBLIC ANNOUNCEMENT UNDER REGULATION 18(7) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS") AND CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT FOR THE ATTENTION OF THE **PUBLIC SHAREHOLDERS OF**

FLORA TEXTILES LIMITED

Corporate Identification Number: L17111TZ1993PLC004290

Registered Office: No. 23, Bharathi Park Road, Coimbatore -641 043, Tamil Nadu, India Tel: +91 22 2447395; Email: floratex1@gmail.com, Website: www.floratextiles.in;

OPEN OFFER BY OILMAX ENERGY PRIVATE LIMITED ("ACQUIRER") TO ACQUIRE UP TO 15,60,000 (FIFTEEN LAKH SIXTY THOUSAND) EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEES TEN ONLY) EACH FOR CASH AT A PRICE OF ₹ 10/- (RUPEES TEN ONLY) PER EQUITY SHARE AGGREGATING UP TO ₹ 1,56,00,000/- (RUPEES ONE CRORE FIFTY SIX LAKHS ONLY), TO THE PUBLIC SHAREHOLDERS OF FLORA TEXTILES LIMITED ("TARGET COMPANY") PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 ("SEBI (SAST) REGULATIONS") ("OPEN OFFER").

This Offer Opening Public Announcement ("Offer Opening Public Announcement") should be read in continuation of and together with (a) the Public Announcement dated May 15, 2024 ("PA"); (b) the Detailed Public Statement published on May 24, 2024 in Financial Express (English) all editions, Jansatta (Hindi) all editions, Dina Kural (Tamil, regional language where the registered office of the Target Company is situated) and Navshakti (Marathi, Mumbai Edition) place of the Stock Exchange where the Equity Shares of the Target Company are listed ("DPS"); (c) the Draft Letter of Offer dated May 30, 2024 ("DLOF") (d) the Letter of Offer dated August 09, 2024 ("LOF") along with Form of Acceptance-Cum-Acknowledgement is being issued by Saffron Capital Advisors Private Limited ("Manager to the Offer"), on behalf of the Acquirer in respect of the Open Offer.

This Offer Opening Public Announcement is being issued pursuant to Regulation 18(7) of the SEBI (SAST) Regulations and pursuant to changes/amendments advised by SEBI vide its letter bearing reference no. SEBI/HO/CFD/CFD-RAC-DCR2/P/OW/2024/0000025061/1 dated August 05, 2024 ("SEBI Letter"). This Offer Opening Public Announcement and Corrigendum is being published in all the newspapers in which the DPS was published.

Capitalised terms used but not defined in this Offer Opening Public Announcement and Corrigendum shall have the meaning assigned to such terms in the PA, DPS and/or LOF.

The shareholders of the Target Company are requested to kindly note the following:

- The Offer Price is ₹ 10/- (Rupees Ten only) per Equity Share payable in cash. There has been no revision in the Offer Price. For further details relating to the Offer Price, please refer to paragraph VII A (Justification for the Offer Price) beginning on page no. 26 of the LOF.
- 2. The Committee of Independent Directors of the Target Company ("IDC") has recommended that the Offer is in line with the SEBI (SAST) Regulations and the same is fair and reasonable. Further, IDC is of the view that the Offer Price is in line with the parameters prescribed by SEBI in the SEBI (SAST) Regulations. The recommendations were unanimously approved by the Members of the IDC on August 19, 2024, and published on August 20, 2024, in the same newspapers in which the DPS was published. For further details, please see IDC recommendation as available on the website of SEBI at www.sebi.gov.in and on the website of BSE at www.bseindia.com.
- The Open Offer is a mandatory offer being made under Regulations 3(1) and 4 of the SEBI (SAST) Regulations to the Public Shareholders of the Target Company
- The Open Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations. Further, there is no competing offer to this Open Offer. The Open Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of the SEBI (SAST) Regulations.
- The LOF dated August 09, 2024, was dispatched through electronic mode and physical mode on August 14, 2024, to all the Eligible Shareholders of the Target Company holding Equity Shares as on the Identified Date, i.e. August 07, 2024. It is clarified that all the Public Shareholders (even if they acquire Equity Shares and become shareholders of the Target Company after the Identified Date) are eligible to participate in the Open Offer during the Tendering Period.
- Please note that a copy of the LOF along with Form of Acceptance-Cum-Acknowledgement and SH-4 is also available for downloading on the websites of the SEBI, the BSE Limited (BSE) and the Registrar to the Offer at www.sebi.gov.in, www.bseindia.com and www.cameoindia.com respectively.
- 7. Non-receipt/ non-availability of the LOF along with Form of Acceptance-Cum-Acknowledgement does not preclude an Eligible Shareholder from participating in the Open Offer. Please see the manner of participating in the Open Offer described below in brief. Kindly note that the Open Offer is being implemented by the Acquirer through the stock exchange mechanism made available by BSE in the form of a separate window ("Acquisition Window") in accordance with SEBI (SAST) Regulations, other applicable SEBI circulars and guidelines issued by the BSE and the Indian Clearing Corporation Limited ("Clearing Corporation").
- 8. The Eligible Shareholders are required to refer to the Section titled "Procedure for Acceptance and Settlement of the Offer" on page no. 32 of the LOF in relation to inter alia the procedure for tendering their Equity Shares in the Open Offer and are required to adhere to and follow the procedure outlined therein.

Instructions for Public Shareholders:

- a. In case of Public Shareholders holding Equity Shares in dematerialized form: Eligible Shareholders who are holding Equity Shares in dematerialized form and who desire to tender their Equity Shares in the Open Offer, may do so through their respective selling broker(s). Eligible Shareholders should tender their Equity Shares before market hours close on the last day of the Tendering Period. The selling broker(s) would be required to mark lien on the tendered Equity Shares and thereafter place an order/bid on behalf of the Public Shareholder using the Acquisition Window of the BSE. Please also read detailed procedure described in paragraph IX at page no. 33 of the LOF.
- In case of Public Shareholders holding Equity Shares in physical form: Eligible Shareholders holding Equity Shares in physical form may participate in the Open Offer through the respective selling broker(s) by providing complete set of documents for verification procedure including (i) original share certificate(s); (ii) valid share transfer form(s) i.e. Form SH-4; (iii) duly filled in Form of Acceptance-Cum-Acknowledgement (in case the Public Shareholder has not received the Form of Acceptance-Cum-Acknowledgement, then he/she may make an application on plain paper duly signed by him/her, stating inter alia, full name, address, number of Equity Shares held, and number of Equity Shares being tendered); and (iv) such other documents described in paragraph IX at page no. 35 of the LOF. The selling broker shall place a bid using the Acquisition Window of the BSE and provide a Transaction Registration Slip ("TRS") to such Public Shareholder. The selling broker / Public Shareholder should thereafter deliver the original share certificate(s), Form SH-4 and such other documents described in paragraph IX at page no. 35 of the LOF to the Registrar to the Offer at the address mentioned in the LOF so that the same reaches the Registrar to the Offer no later than 5:00 PM Indian Standard Time ("IST") within 2 (two) days from the Offer Closing date i.e. September 04, 2024. Please also read and follow the detailed procedure described in paragraph IX. at page no. 35 of the LOF. Please note that physical share certificates and other relevant documents should not be sent to the Acquirer, Target Company or the Manager to the Offer.
- 9. In terms of Regulation 16(1) of the SEBI (SAST) Regulations, the DLOF was submitted to SEBI on May 30, 2024. SEBI issued its observations on the DLOF vide its letter bearing reference no. SEBI/HO/CFD/CFD-RAC-DCR2/P/OW/2024/0000025061/1 dated August 05, 2024. SEBI's observations have been incorporated in the LOF. This Offer Opening Public Announcement and Corrigendum also serves as a corrigendum to the DPS, and as required in terms of the SEBI Letter.
- 10. Material Updates:
 - Public Shareholders are requested to note the following material updates to the DLOF as included in the LOF in relation to the Open Offer:
 - Deletion of the statement 'other applicable Regulations' from the cover page and from page no. 7 in the definition of Detailed Public Statement/DPS
- Deletion of the statement 'to the best of the knowledge of the Acquirer' from the cover page, from bullet point no. 3 on page no. 3 and from point no. 4.1 under Paragraph VIII (Statutory and other approvals) on page no. 30.

c. Risk Factors: Bullet point no. 1 and bullet point no. 3 of risk factors relating to the transaction has been redrafted to

- include the conditions as provided in Regulation 23(1) of SEBI (SAST) Regulations on page no. 3. Bullet point no. 4 of risk relating to the Open Offer has been redrafted and mentioned separately to specify
- the cases in which the open offer may be withdrawn or delayed on page no. 3 and 4, Revision/Updation/Inclusion of details mentioned under paragraph III (Details of the Offer);
- Inclusion of pictorial representation of the underlying transaction and the proposed open offer as point no. 5 of sub-paragraph A (Background of the Offer) on page no. 11.
- Redrafted point no. 4 of sub-paragraph B (Details of the Proposed Offer) to include the details as on date of Letter of Offer on page no. 12.
- Revision/Updation/Inclusion of details mentioned under paragraph V (Background of the Acquirer):
- Revision of shareholding pattern of the Acquirer as on date of Letter of Offer under point no. vi on page
- Revision of directorship of Mr. Anish Garg as Executive Director under point vii on page no. 15. Inclusion of limited reviewed consolidated financial statements ended on March 31, 2024, under point no.
- viii on page no. 16. Revision of contingent liabilities of the Acquirer to include the details based on limited reviewed consolidated financials ended on March 31, 2024 under point no. ix on page no. 18.
- Redrafting the language with regard to the scheme of Merger entered into by the Acquirer with its wholly owned subsidiaries under point no. xi on page no. 19 as below:
- The Acquirer has received the confirmation order dated June 16, 2023 of Regional Director (W.R.), Ministry of

Corporate Affairs, Mumbai-2 on Scheme between Terrain Oil and Gas Private Limited (Transferor Company 1), Cambay Oil and Gas Private Limited (Transfer Company 2) (hereinafter referred to as the "Transferor companies") and Oilmax Energy Private Limited (Transferee Company) pursuant to section 233 of the Companies Act, 2013 with an appointed date as April 1, 2022. Further the transferor companies are wholly owned subsidiaries of the Transferee Company.

- f. The following confirmations were included in the LOF in relation to Acquirer under paragraph V (Background of the Acquirer) on page no. 19:
- (i) There are no regulatory actions / administrative warnings / directions subsisting or proceedings are pending against the Acquirer under the Securities and Exchange Board of India Act, 1992, as amended ("SEBI Act") and Regulations made there under or by any other Regulator and no penalties are levied by SEBI/RBI against the Acquirer at point xiv.
- (ii) As on date of this LOF, the Acquirer is the holding company of Asian Energy Services Limited ("Listed Entity") and the said Listed Entity is listed on National Stock Exchange of India Limited and BSE Limited. Further the Acquirer falls under the promoter group category of the Listed Entity at point xix.
- (iii) The Acquirer, being a private limited company does not hold any directorship in any listed company at
- (iv) The Acquirer confirms that they have no prior relationship/association with the Target Company or promoters or sellers or public shareholders of the Target Company at point xxi.

- Revision/Updation/Inclusion of details mentioned under paragraph VI (Background of the Target
- Revision to update the status with regard to establishing connectivity with both the depositories, revision of group from 'P' to 'XT', revision of market lot from 100 to 1 Equity Shares and inclusion of details of surveillance measures imposed by Stock Exchange under point no. iii on page no. 20.
- Inclusion of details with respect to pledge of shares by the Promoters of the Target Company under point
- Inclusion of details with respect to pledge of Equity Shares by the Public Shareholders as point x on page по. 20.
- Revision of directorship of Hemchand Gupta R from Additional Director to Non-Executive Director under point xi on page no. 20. Further removed the paragraph mentioned below the composition of the Board of
- Inclusion of shareholding details of directors of the Target Company as point no. xii on page no. 21,
- Inclusion of details that the Target Company is yet to take the necessary steps to resume/regularise the trading on CSE under point no. xiv on page no. 21. vii. Inclusion of details with respect to a letter received by Target Company from CSE with respect to non-
- compliance with Listing Agreement and SEBI (LODR) Regulations, 2015 as point no. xv on page no. 21. viii. Repositioning of the details with respect to non-compliance of SEBI (LODR) Regulations, 2015 with
- regard to shareholding pattern filed by the Target Company as point no. xvii on page no. 22. Updation of pre and post shareholding pattern of the Target Company to include the details as on identified date as point no. xx on page no. 24.
- Repositioning of the point mentioned as notes to pre and post shareholding pattern of the Target Company with respect to MPS compliance as a separate point no. as xxi on page no. 25.
- Updation of details of the total number of shareholders of the Target Company in the "public category" mentioned as note no. 1 to pre and post shareholding pattern of the Target Company to reflect the same as on identified date on page no. 25.
- xii. Revision with respect to withdrawal of the scheme of arrangement by the Target Company under point xxvii on page no. 25 as below:

The Target Company proposed a scheme of arrangement between itself and its 2 (two) unsecured creditors in the financial year 2021-22. The purpose of this scheme was to address the settlement of dues payable by the Target Company. Subsequently, the Target Company filed an application with the BSE in this regard. However, due to the protracted nature of the process, the Target Company has withdrawn the scheme of arrangement and passed a board resolution for withdrawing the scheme on April 30, 2024.

- xiii. The following confirmations were included in the LOF in relation to the Target Company under paragraph VI (Background of the Target Company) on page no. 25:
- There are no regulatory actions / administrative warnings / directions subsisting or proceedings are pending against the Target Company and/or Promoters under the Securities and Exchange Board of India Act, 1992, as amended ("SEBI Act") and Regulations made there under or by any other Regulator and no penalties are levied by SEBI/RBI against the Target Company and/or Promoters at point xxv.
- As on date of this LOF, there are no depository receipts of the shares issued in foreign countries by the Target Company at point xxiv.
- There are no transactions which requires to file a report under Regulation 10(7) of the SEBI (SAST) Regulations at point xxiii.
- As on date of this LOF, there are no complaints received by the Target Company/Manager to the Offer with respect to this Open Offer or the valuation of Offer Price at point xxvi.
- Inclusion of surveillance measure under point 1 sub paragraph A (Justification of the Offer Price) under paragraph (Offer Price and Financial Arrangements) on page no. 26.
- Inclusion of the below point as point no. 3.3 under paragraph VIII (Terms and conditions of the offer) on

The Public Shareholders who tender their Equity Shares in this Open Offer shall ensure that the Equity Shares are clear from all lien, charges and encumbrances. The Offer Shares will be acquired, subject to such Offer Shares being validly tendered in this Open Offer, together with all the rights attached thereto, including all the rights to dividends, bonuses and right offers declared thereof and in accordance with the terms and conditions set forth in the PA, the DPS and as will be set out in the Letter of Offer, and the tendering of Public Shareholders shall have obtained all necessary consents required by them to tender the Offer Shares.

- Deletion of point no. 1 under paragraph IX (Procedure for Acceptance and Settlement of the Offer) with respect to establishing connectivity with CDSL and the market lot of 100 Equity Shares.
- Inclusion of SEBI Master circular reference number under point no. 4 under paragraph IX (Procedure for Acceptance and Settlement of the Offer) on page no. 32.
- Updation of paragraph IX at point no. 5- Documents for Inspection to include limited reviewed consolidated financial statements for the financial year ended March 31, 2024, on page no. 47.
- Status of Statutory and Other Approvals:

As on the date, there are no statutory approvals required by the Acquirer to complete this Offer. However, in case of any such statutory approvals are required by the Acquirer at a later date before the expiry of the tendering period, this Offer shall be subject to such approvals and the Acquirer shall make the necessary applications for such statutory approvals. Please also refer to paragraph VIII point no. 4 of the LOF for

12. Schedule of Major Activities of the Offer:

Sr. No	Activity	Original Schedule (Day and Date)	Revised Schedule (Day and Date)
1	Public Announcement (PA)	Wednesday, May 15, 2024	Wednesday, May 15, 2024
2	Publication of DPS in the newspapers	Friday, May 24, 2024	Friday, May 24, 2024
3	Last date for filing of draft letter of offer with SEBI	Friday, May 31, 2024	Friday, May 31, 2024
4	Last date for public announcement of competing offer(s)#	Friday, June 14, 2024	Friday, June 14, 2024
5	Last date for receipt of comments from SEBI on Draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Open Offer)	Monday, June 24, 2024	Monday, August 05, 2024**
6	Identified Date*	Wednesday, June 26, 2024	Wednesday, August 07, 2024
7	Last date by which the Letter of Offer to be dispatched to the Public Shareholders whose name appears on the register of members on the Identified Date	Wednesday, July 03, 2024	Wednesday, August 14, 2024
8	Last date for upward revision of the Offer Price and/or Offer Size		
9	Last Date by which the committee of the independent directors of the Target Company is required to publish its recommendation to the Public Shareholders for this Open Offer	Monday, July 08, 2024	Tuesday, August 20, 2024
10	Date of publication of Open Offer opening Public Tueso Announcement in the newspapers in which the DPS July 09, has been published		Wednesday, August 21, 2024
11	Date of commencement of the Tendering Period Wednesday, ("Offer Opening Date") July 10, 2024		Thursday, August 22, 2024
12	Date of closure of the Tendering Period ("Offer Wed Closing Date") July 2		Wednesday, September 04, 2024
13	Last date of communicating the rejection/acceptance and completion of payment of consideration or return of Equity Shares to the Public Shareholders of the Target Company	Wednesday, August 07, 2024	Thursday, September 19, 2024
14	Last date for publication of post Open Offer public announcement in the newspapers in which the DPS has been published	Wednesday, August 14, 2024	Thursday, September 26, 2024

*The Identified Date is only for the purpose of determining the Public Shareholders as on such date to whom the Letter of Offer would be malled. It is clarified that all the Public Shareholders of the Target Company (registered or unregistered) of the equity shares of the Target Company (except the Acquirer and Promoters of the Target Company) are eligible to participate in this Offer at any time prior to the closure of this Offer. ** Actual date of receipt of SEBI Observation Letter.

#There is no competing offer to this offer.

ISSUED BY THE MANAGER TO THE

Contact Person: Ms. Pooja Jain/Mr. Saurabh Gaikwad

Place: Mumbai

Date: August 20, 2024

Note: Where the last dates are mentioned for certain activities, such activities may take place on or before the respective last dates.

13. The Acquirer and the directors of Acquirer, in their capacity as directors, accept the full and final

- responsibility for the information contained in the PA, DPS and the LOF also for the obligations of the Acquirer laid down in the SEBI (SAST) Regulations in respect of this Offer. This Offer Opening Public Announcement and Corrigendum would also be available on the website of
- SEBI at www.sebi.gov.in and on the website of Manager to the Offer at www.saffronadvisor.com.

REGISTRAR TO THE OFFER OFFER ON BEHALF OF THE ACQUIRER SAFFRON Saffron Capital Advisors Private Limited 605. Sixth Floor, Centre Point, Andheri-Kurla Cameo Corporate Services Limited Road, J. B. Nagar, Andheri (East), Subramanian Building", No.1, Mumbai-400 059, Maharashtra, India. Club House Road, Chennai - 600 002, Tel. No.: +91 22 49730394: Tamil Nadu, India Tel. No.: +91 44 4002 0700; Email id: openoffers@saffronadvisor.com Email id: priya@cameoindia.com Website: www.saffronadvisor.com Website: www.cameoindia.com Investor Grievance: Investor Grievance: investorgrievance@saffronadvisor.com investor@cameoindia.com SEBI Registration No.: INM 000011211 SEBI Registration No.: INR000003753 Validity: Permanent Validity: Permanent

> CONCEPT financialexp.epapr.in

Contact Person: Ms. Sreepriya K



MIRAE ASSET CAPITAL MARKETS (INDIA) PRIVATE LIMITED CIN: U65990MH2017FTC300493

Registered Office: 1st Floor, Tower 4, Equinox Business Park, LBS Marg, Off BKC, Kurla (W), Mumbai - 400070

ADVISORY TO THE STAKEHOLDERS / INVESTORS

It has been brought to the attention of Mirae Asset Capital Markets (India) Private Limited (hereinunder referred to as "MACM") that certain persons and entities unrelated to MACM have been using name and logo of MACM and its group entities, as well as names and photos of its employees or individuals resembling its employees to create various social media handles including WhatsApp Groups, Fake Profiles and Pages on LinkedIn, Facebook, Instagram, Twitter (X), Telegram etc., to circulate false messages, promising high returns and broadcasting stock related advices.

MACM and its group entities, its employees, partners or any other related affiliates do not verify, validate or vouch any of these illegitimate activities and does not endorse and promote any of such social media publications. Furthermore, MACM does not accept, acknowledge or assume any liability for the consequences of dealing with or acting upon the unverified information circulated through social media by such unknown sources. Stakeholders dealing with such unknown sources or acting upon the unverified information circulated through social media shall bear all the consequences of their actions at their own risk.

It is therefore advised that all the stakeholders remain vigilant and diligent when dealing with or acting upon any information in the social media circulated through unverified sources. especially considering the recent increase in frauds in the financial services sector.

MACM has lodged a complaint with the National Cybercrime Reporting Portal (NCRP) and has intimated to the regulatory agencies regarding such incidences for their necessary action.

Stakeholders are advised to report such unverified social media handles including WhatsApp Groups, Fake Profiles and Pages on LinkedIn, Facebook, Instagram, Twitter (X), Telegram etc. to the regulatory and statutory authorities on an immediate basis.

For Mirae Asset Capital Markets (India) Private Limited

Sd/-

Authorised Signatory

Date: 20th August 2024 Place: Mumbai

BEML Land Assets Limited (CIN: U70109KA2021G0I149486), Schedule 'C' Company under Ministry of Defence, Gol

BLAL (CIN: U70109KA2021G0I149486), Schedule C. Company under Ministry of Defence, Gol. Registered Office: "BEML SOUDHA", 23/1, 4th Main Road, S.R. Nagar, Bengaluru-560 027. Tel. & Fax: (080) 22963140, E-mail: cs@blal.in, Website: www.blal.in

NOTICE REGARDING 3RD ANNUAL GENERAL MEETING OF THE COMPANY

NOTICE is hereby given that the 3rd Annual General Meeting (AGM) of the Company will be held on Monday, 16th September, 2024 at 12:00 Hours through Video Conferencing (VC) or Other Audio Visual Means (OAVM) in compliance with the applicable provisions of the Companies Act, 2013 and Rules made thereunder and the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Circular No. 09/2023 dated 25.09.2023, Circular No. 10/2022 dated 28.12.2022, Circular No. 02/2022 dated 05.05.2022. Circular No. 21/2021 dated 14.12.2021. Circular No. 02/2021 dated 13.01.2021. Circular No. 14/2020 dated 08.04.2020, Circular No. 17/2020 dated 13.04.2020 and Circular No. 20/2020 dated 05.05.2020 issued by Ministry of Corporate Affairs and SEBI/HO/CFD/CFD-PoD-2/P/CIR/2023/167 dated 07.10.2023 read with SEBI/HO/CFD/CMD2/CIR/P/2022/62 dated 13.05.2022 issued by SEBI (collectively referred to as "the Circulars"), to transact the business set out in the Notice of the AGM. Members will be able to attend the AGM through VC/OAVM.

In compliance with the Circulars, the Notice of the AGM and Annual Report 2023-24 containing the standalone financial statements for the financial year ended 31st March, 2024, along with Board's Report, Auditor's Report and other documents, will be sent only through e-mail to the shareholders of the Company whose e-mail address are registered with the Company/Depositories. The Notice of the AGM and Annual Report 2023-24 will be available on the Company's website at www.blal.in and on the website of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively and will also be available on the website of Central Depository Services (India) Limited (CDSL) at www.evotingindia.com. However, hard copy of the Annual Report will be sent to Members on request.

Manner of casting vote through remote e-voting and e-voting system:

The manner of voting through remote e-voting by members holding shares in dematerialised mode, physical mode and for members who have not registered their e-mail address has been provided in the Notice of the AGM. The facility for voting through e-voting system will also be made available at the AGM and members attending the AGM who have not cast their vote by remote e-voting will be able to vote at the AGM through e-voting system. The manner of voting through e-voting system has been provided in the Notice of the AGM.

process for registering their e-mail address/mobile no. for remote e-voting/e-voting at the AGM as set out in the Notice of the AGM and briefed as under: For Physical shareholders - Please provide necessary details like Folio No., Name of shareholder, scanned copy

Shareholders whose e-mail address are not registered with Company/Depositories are requested to follow the

of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAAR (self-attested scanned copy of Aadhaar Card) by e-mail to customercare@integratedindia.in & giri@integratedindia.in.

For Demat shareholders - Please update your e-mail id and mobile no. with your respective Depositories. For Individual Demat shareholders - Please update your e-mail id and mobile no. with your respective

Depositories which is mandatory while e-voting and joining virtual AGM through Depository. Manner of registering/updating e-mail address:

Members holding shares in physical mode and who have not registered/updated their e-mail address with the Company are requested to register/update the same by sending their name, folio number, e-mail id and selfattested copy of PAN card through e-mail to M/s Integrated Registry Management Services Private Limited, Share Transfer Agent of the Company at customercare@integratedindia.in & giri@integratedindia.in. Members holding shares in dematerialised mode and who have not registered/updated their e-mail address with their Depository Participants, are requested to register/update their e-mail address with the Depository Participants with whom they maintain their demat account(s). The login credentials for casting votes through e-voting shall be sent to the members through e-mail. Members who do not receive e-mail or whose e-mail address is not registered with the Company, may write to M/s Integrated Registry Management Services Private Limited, the Share Transfer Agent at customercare@integratedindia.in & giri@integratedindia.in.

Members are requested to carefully read all the Notes set out in the Notice of the AGM and in particular instructions for remote e-voting, e-voting at the AGM and joining the virtual AGM.

Helpdesk for Individual Shareholders holding securities in Demat mode for any technical issues related to login through Depository i.e. CDSL and NSDL:

Login type	Helpdesk details
Individual Shareholders holding securities in Demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or Contact at tall free no.: 1800 22 55 33.
Individual Shareholders holding securities in Demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.co.in or call at toll free no.: 1800 1020 990 and 1800 22 44 30

If you have any queries or issues regarding attending AGM and e-voting from the CDSL e-Voting System, you can write an e-mail to helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 22 55 33.

All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Sr. Manager, Central Depository Services (India) Limited (CDSL), A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an e-mail to helpdesk.evoting@cdslindia.com or call at toll free no. 1800 22 55 33.

Place: Bengaluru

Date: 21.08.2024

For BEML Land Assets Limited

Ravisekhar Rao S V Company Secretary & Compliance officer

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यूफ्लेक्स लिमिटेड

CIN: L74899DL1988PLC032166

रजिस्टर्ड ऑफिस: 305, तृतीय तल, भनोट कॉर्नर, पम्पोश एंक्लेव, ग्रेटर कैलाश-1, नई दिल्ली - 110048 फोन नंo: 011-26440917, 011-26440925 फैक्स: 011-26216922 वेबसाइट : www.uflexltd.com ई-मेल : secretarial@uflexltd.com

वीडियो कॉन्फ्रेंसिंग (वीसी) /अन्य श्रव्य -दृश्य माध्यम (ओएवीएम) के माध्यम से आयोजित होने वाली 35वीं (पैंतीसवीं) वार्षिक आम बैठक और बुक क्लोजर के बारे में शेयरधारकों को सूचना

एतद द्वारा सूचना दी जाती है कि यूपलेक्स लिमिटेड (कंपनी) के सदस्यों की 35वीं ("पैतीसवीं") वार्षिक आम बैठक ('एजीएम' या 'बैठक') गुरुवार, 19 सितम्बर 2024 को भारतीय समयानुसार दोपहर के 3:30 बजे, कंपनी अधिनियम, 2013 ('अधिनियम') और सेबी (सुचीबद्धता दायित्व और प्रकटीकरण आवश्यकताएं) विनियम, 2015 ('सुचीबद्धता विनियम') के प्रावधानों के अनुपालन में कॉर्पोरेट मामलों के मंत्रालय (एमसीए) द्वारा जारी किये गये सामान्य विज्ञप्ति संख्या(ओं) क्रमशः 14 / 2020 दिनांक 08 अप्रैल 2020, 17 / 2020 दिनांक 13 अप्रैल 2020, 20 / 2020 दिनांक 05 मई 2020 के साथ पठित और इस संबंध में जारी किये गये बाद के परिपत्र, जिनमें नवीनतम 09 / 2023 दिनांक 25 सितंबर 2023 तथा सेबी विज्ञप्ति SEBI/HO/CFD/CFD-PoD-2/P/CIR/2023/167 दिनांक 07 अक्टूबर 2023 के अनुपालन में वीडियो कॉफ्रेंसिंग ("वीसी") / अन्य श्रव्य--दृश्य माध्यम (''ओएवीएम'') से आयोजित की जायेगी (इसके बाद 'प्रासंगिक परिपत्र' के रूप में संदर्भित किया गया)। कंपनी की वार्षिक आम बैठक प्रासंगिक परिपत्रों के अनुसार, सदस्यों की भौतिक उपस्थिति के बिना वीसी / ओएवीएम के माध्यम से आयोजित की जाएगी और वार्षिक आम बैठक बुलाने की सूचना, वार्षिक रिपोर्ट 2023-24 के साथ वित्तीय विवरण (स्टैंडअलोन और समेकित सहित)। लेखा परीक्षकों और बोर्ड की रिपोर्ट तथा उसके साथ संलग्न किए जाने वाले आवश्यक दस्तावेजों सहित, केवल उन सदस्यों को इलेक्ट्रॉनिक मोड के माध्यम से भेजी जाएगी, जिनके ई-मेल पते कंपनी या रजिस्ट्रार और शेयर ट्रांसफर एजेंट और डिपॉजिटरी के साथ पंजीकृत हैं। यह कंपनी की वेबसाइट www.uflexitd.com, सेंट्रल डिपॉजिटरी सर्विसेज (इंडिया) लिमिटेड ('सीडीएसएल') की www.evotingindia.com और स्टॉक एक्सचेंज की वेबसाइटों www.bseindia.com और www.nseindia.com पर भी उपलब्ध होगी।

जिन सदस्यों ने अपना ईमेल पता पंजीकृत नहीं किया है, उनसे अनुरोध है कि वे संबंधित डिपॉजिटरी प्रतिभागी के साथ अपना ईमेल पता पंजीकृत करें और भौतिक रूप में शेयर रखने वाले सदस्यों से अनुरोध किया जाता है कि वे कंपनी के रजिस्ट्रार और शेयर ट्रांसफर एजेंट, मेसर्स बीटल फाईनेंशियल एंड कंम्प्यूटर सर्विसेज प्रा.लि., बीटल हाउस, तीसरा तल, 99, मदनगीर, स्थानीय शॉपिंग सेंटर के पीछे, दादा हरसुख दास मंदिर के निकट, नई दिल्ली-110062, फोन नं 011-29961281-83, फैक्स नं: 011-29961284, ई-मेल beetal@beetalfinancial.com के साथ अपना ईमेल पता वित्तीय वर्ष 2023-24 के लिए वार्षिक रिपोर्ट की प्रतियां और एजीएम की सूचना, रिमोट ई-वोटिंग के लिए निर्देशों के साथ प्राप्त करने के लिए और ई-वोटिंग तथा वीसी / ओएवीएम के माध्यम से एजीएम में भागीदारी के लिए अपडेट करा लें।

वी.सी. / ओ.ए.वी.एम. सुविधा के माध्यम से माग लेने वाले सदस्यों को अधिनियम की धारा 103 के तहत कोरम के उद्देश्य से गिना जाएगा। ए.जी.एम. में शामिल होने के निर्देश और ए.जी.एम. के दौरान रिमोट ई-वोटिंग और ई-वोटिंग के तरीके एजीएम बुलाने के नोटिस में दिए जा रहे हैं।

सदस्य कृपया ध्यान दें कि निदेशक मंडल ने 31 मार्च 2024 को समाप्त वित्तीय वर्ष के लिये 10% अन्तिम लाभांश (₹1/- (मात्र एक रुपये) मूल्य की फेस वेल्यू ₹10.00 (मात्र दस रुपये)) प्रति इक्विटी शेयर की सिफारिश की है, जो एजीएम में शेयर धारकों के अनुमोदन के अधीन है। अधिनियम की धारा 91 के प्रावधानों के अनुसार, लिस्टिंग विनियमों के विनियमन 42 के साथ पठित, सदस्यों का रजिस्टर और कंपनी के शेयर हस्तांतरण बहीखाते शनिवार, 31 अगस्त, 2024 से गुरुवार, 19 सितंबर, 2024 (दोनों दिन सम्मिलित) तक एजीएम के उद्देश्य से और अंतिम लाभांश के लिए सदस्यों की पात्रता निर्धारित करने के लिए बंद रहेंगे। लाभांश, यदि घोषित किया जाता है, तो 18 अक्टूबर, 2024 को या उससे पहले उन सदस्यों को भूगतान किया जाएगा, जिनके नाम 30 अगस्त, 2024 तक मेंबर रजिस्टर या डिपॉजिटरी द्वारा बनाए गए बेनीफीश्यरी ओनर के रजिस्टर में दर्ज हो चुके हैं।

इसके आगे, सेबी विज्ञप्ति SEBI/HO/MIRSD/MIRSD_RTAMB/P/CIR/2021/655 दिनांक 03 नवंम्बर 2021 के अनुपालन में (अंतिम बार 17 नवंबर, 2013 को संशोधित) के अनुपालन में, यदि लामांश घोषित किया जाता है, तो इसका भूगतान केंवल उन शेयरधारकों को विभिन्न ऑनलाइन हस्तांतरण माध्यमों से इलेक्ट्रॉनिक रूप से किया जाएगा. जिन्होंने कंपनी के रजिस्ट्रार और शेयर ट्रांसफर एजेंट / डिपॉजिटरी प्रतिभागियों के साथ अपने बैंक खाते का विवरण अपडेट किया है और अब वारंट / डिमांड ड्राफ्ट जारी करके किसी लामांश का भूगतान नहीं किया जा सकता है। भौतिक रूप में शेयर रखने वाले सदस्य जिन्होंने इलेक्ट्रॉनिक विलयरिंग सेवा या किसी अन्य ('इलेक्ट्रॉनिक बैंक मैंडेट') के माध्यम से सीधे अपने बैंक खातों में लाशांश प्राप्त करने के लिए अपने मैंडेट को अपडेट नहीं किया है, उनसे अनुरोध है कि वे अपने इलेक्ट्रॉनिक बैंक मैंडेट को निर्धारित फॉर्म ISR-1 के साथ अन्य प्रासंगिक दस्तावेजों में अपने विवरण दर्ज / अपडेट करके इलेक्ट्रॉनिक रूप से या किसी अन्य माध्यम से सीधे अपने बैंक खाते में लाभांश प्राप्त करने के लिए पंजीकृत करें। सदस्य कंपनी की वेबसाइट www.uflexltd.com (वेबलिंक: https://www.uflexltd.com/pdf/SC/2021/UFlex_Mandotry_KYC_Letter.pdf) से निधारित फॉर्म डाउनलोड कर सकते हैं।

डीमैट रूप में शेयर रखने वाले सदस्य, कृपया अपना इलेक्ट्रॉनिक बैंक अधिदेश अपने डिपॉजिटरी प्रतिभागी के माध्यम से

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> बोर्ड के आदेशानसार कृते युपलेक्स लिमिटेड, Bo/-रितेश चौधरी सीनियर वाइस प्रेसीडेंट -सेक्रेटेरियल

> > एण्ड कंपनी सेक्रेटरी

एसीएस नम्बर 19966

स्थानः नोएडा

दिनांक: 20 अगस्त, 2024

त्रिवेणी इंजीनियरिंग एण्ड इण्डस्ट्रीज लिमिटेड प्ररूप संख्या आईएनसी-26 किम्पनी (निगमन) नियम, 2014 के नियम

पंजी. कार्या: ए–44 हौजरी कॉम्प्लेक्स, फेजन एक्सटेंशन, नौएडा, उत्तर प्रदेश 201305 ई—मेलः shares@trivenigroup.com, वेबसाइट:www.trivenigroup.com, दूरभाष: 91 120 4308000 | फैक्स: 91 120 4311010-11

के मामले में

गूज शेयर्स एंड सिक्योरिटीज प्राइवेट लिमिटेड (CIN: U67190DL2009PTC190363) जिसका पंजीकृत कार्यालयः 3/14ए,

पहली मंजिल, विजय नगर, डबल स्टोरी,

दिल्ली-110009 में हैं, के मामले में

30 के अनुसरण में }

केन्द्र सरकार, क्षेत्रीय निदेशक,

उत्तरी क्षेत्र, नई दिल्ली के समक्ष

कंपनी अधिनियम, 2013 की घारा 13 की उपधास (4)

और कंपनी (निगमन) नियम, 2014 के नियम 30 (5) (ए)

....आवेदक कंपनी/याचिकाकर्ता तिद्वारा आम जनता को सूचना दी जाती है कि गुज शेयर्स एंड सिक्योरिटीज प्राइवेट लिमिटेड (केंपनी) कंपनी अधिनियम, 2013 की धारा 13 के तहत माननीय क्षेत्रीय निदेशक, कॉर्पोरेट मामलों के मंत्रालय, उत्तरी क्षेत्र, दिल्ली को कंपनी (निगमन) द्वितीय तंशोधन नियम, 2017 के नियम 30 के साथ पदित, और अन्य लाग् प्रावधान, यदि कोई हो, 12 अगस्त, 2024 को आयोजित असाधारण आम बैठक में पारित विशेष संकल्प के संदर्भ में कंपनी के एसोसिएशन ज्ञापन के खंड ॥ में परिवर्तन के लिए पृष्टि / अनुमोदन की मांग करते हुए कंपनी को सक्षम बनाने के लिए अपने

पंजीकृत कार्यालय को "राष्ट्रीय राजधानी क्षेत्र

दिल्ली" से "उत्तर प्रदेश राज्य" में बदलने के लिए

एक आवेदन करने का प्रस्ताव करती है । कंपनी के पंजीकृत कार्यालय के प्रस्तावित स्थानांतरण से यदि किसी व्यक्ति का हित प्रभावित होता है तो वह व्यक्ति या तो निवेशक शिकायत प्ररूप फाइल कर एमसीए-21 पोर्टल (www.mca.gov.in) में शिकायत दर्ज कर सकता है या एक शपथ पत्र जिसमें उनके हित का प्रकार और उसके विरोध का कारण उल्लिखित हो. के साथ अपनी आपत्ति क्षेत्रीय निदेशक को इस सूचना के प्रकाशन की तारीख से वीदह (14) दिनों के मीतर क्षेत्रीय निदेशक, उत्तरी क्षेत्र, कारपोरेट कार्य मंत्रालय, बी-2 विंग, दूसरा तल, पंडित दीनदयाल अंत्योदय भवन, सीजीओ कॉम्पलैक्स, नई दिल्ली-110003 पर पंजीकृत डाक द्वारा भेज सकता है और इसकी प्रति आवेदक कंपनी को उनके निम्नलिखित पंजीकृत कार्यालय पत

3 / 14ए, पहली मंजिल, विजय नगर, ढबल स्टोरी, दिल्ली-110009

आवेदक के लिए और आवेदक की ओर से गुज शेयर्स एंड सिक्योरिटीज प्राइवेट लिमिटेड हस्ता / -

पदम दुग्गर (निदेशक) देनांक : 21.08.2024 डीआईएन:02288102 स्थानः दिल्ली

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CIN:L15421UP1932PLC022174

कार्पोरेट कार्या. 8वीं मंजिल, एक्सप्रेस ट्रेड टावर्स 15.16, सेक्टर-16ए, नोएडा, उत्तर प्रदेश-201301

88वीं वार्षिक साधारण सभा तथा दूरस्थ ई-मतदान की सूचना

एतदद्वारा सुचना प्रदान की जाती है की त्रिवेणी इंजीनियरिंग एण्ड इण्डस्ट्रीज लिमिटेड के सदस्यों की 88वीं वार्षिक साधारण बैठक, शुक्रवार, 13 सितम्बर, 2024 को प्रात: 11:00 बजे (आईएसटी) विडियो कॉन्फ्रेसिंग (वीसी)/अन्य आडियो विज्ञल मध्यम (ओएवीएम) द्वारा कारपोरेट कार्य मंत्रालय ("एमसीए") द्वारा जारी सामान्य परिपत्र संख्या 9/2023 दिनांकित सितम्बर 25, 2023, साथ में पठित परिपत्र संख्या 20/2020 दिनांकित मई 5, 2020, एवं समय-समय पर जारी अन्य लागू परिपत्रों और सिक्योरिटीज एण्ड एक्सचेन्ज बोर्ड ऑफ इण्डिया ("सेबी") द्वारा जारी परिपत्र संख्या सेबी/एवजो/सीएफडी/सीएफडी-पीजोडी-2/पी/ सीआईआर-2023 / 167 दिनांकित 7 अक्टूबर 2023, जिन्हें संयुक्त रूप से संदर्गित किया गया है (प्रासांगिक परिपत्र) के अनुसार उपरोक्त एजीएम की सूचना में वर्णित व्यवसाय निष्पादित करने हेतु आयोजित की जानी तय की गई हैं । सभी सदस्य वीसी/ओएवीएम द्वारा एजीएम में भाग ले

सकें में अथवा https://emeetings.kfintech.com पर लाइव वेब कास्ट देख सकेमें । प्रासिंक परिपत्रों के अनुसार कम्पनी ने एजीएम की सुचना तथा 2023-24 की वार्षिक रिपोर्ट कम्पनी के उन सभी सदस्यों को जिनके ईमेल पते कम्पनी/डिपाजटरीज मागीदार/कम्पनी के रजिस्ट्रार एण्ड शेयर हस्तांतरण एजेन्ट, केफिन टेक्नोलाजिज लिमिटेड, ('केफिनटेक') के पास पंजीकृत हैं, इलेक्ट्रोनिकली माध्यम द्वारा 20 अगस्त, 2024 को प्रेषण का कार्य पूरा कर लिया है। ये कागजात कम्पनी की वेबसाइट www.trivenigroup.com तथा स्टॉक एक्सचेंजों की वेबसाइट बीएसई लिमिटेड तथा नेशनल स्टॉक एक्सचेंच ऑफ इण्डिया लिमिटेड www.bseindia.com तथा www.nseindia.com पर क्रमशः तथा केफिनटेक की वेबसाइट https://emeetings.kfintech.com पर डाऊनलोड के लिए उपल्बंध है।

इलेक्ट्रानिक माध्यम द्वारा वोटिंग कंपनीज अधिनियम 2013 की धारा 108 और इसके साथ पठित कम्पनीज (प्रबंधन तथा प्रशासन) नियम 2014 के संशोधित नियम 20 तथा सेबी (सूची दायित्वों एवं प्रकटीकरण आवश्यकताओं) के विनियम, 2015 में संशोधन के विनियमन 44 के प्रावधानों के अनुसरण में, कम्पनी अपने सभी सदस्यों को एजीएम सूचना में निर्धारित सभी प्रस्तावों पर केफिनटेक द्वारा प्रदान की जाने वाली ई—मतदान सेवाओं के माध्यम से दूरस्थ ई—मतदान (एजीएम स्थान के अलावा) और एजीएम पर मतदान (इनस्टा पोल) इलेक्ट्रानिक रूप से अपने वोटों का उपयोग कराने की सुविधा प्रदान करा रही हैं। इस उदेश्य के लिए विस्तारित प्रक्रिया / निर्देश एजीएम की सूचना के अनुदेशों तथा साथ में केफिनटेक की वेबसाइट i.e https://evoting.kfintech.com में है । सभी सदस्यों को सुचित किया

(क) एजीएम के नोटिस में निर्धारित साधारण और विशेष व्यवसायों को इलेक्ट्रॉनिक मतदान के माध्यम से निष्पादित किया जा सकता है।

(ख) दूरस्थ ई-मतदान अवधि मंगलवार, 10 सितम्बर, 2024 को (प्रात: 10:00 बजे आईएसटी) पर प्रारम्भ

(ग) दूरस्थ ई-मतदान जवधि वीरवार, 12 सितम्बर, 2024 को (साय: 5:00 बजे आईएसटी) पर (घ) इलेक्ट्रॉनिक्स माध्यम द्वारा मतदान करने की पात्रता निर्धारित करने की कट ऑफ डेट

(दूरस्थ ई-मतदान और एजीएम पर मतदान) शुक्रवार, ६ सितम्बर, 2024 है। (ड) कोई व्यक्ति जो एजीएम का नोटिस 16 अगस्त, 2024 को भेजे जाने के बाद कम्पनी का

सदस्य बना हो तथा कट ऑफ तिथि यानि शकवार, 6 सितम्बर, 2024 को शेयरों को धारित करतें हो, ई-मतदान करनें के लिए यूजर आईडी तथा पासवर्ड एजीएम की सूचना में निर्धारित प्रक्रिया का पालन कर प्राप्त कर सकतें हैं।

(च) सदस्यगण नोट करें कि (i) दूरस्थ ई-मतदान के लिये वोटिंग मापांक केफिनटेंक द्वारा वीरवार, 12 सितम्बर, 2024 (5.00 बजे आईएसटी) के बाद निरस्त कर दिया जायेगा तथा सदस्य द्वारा प्रस्ताव पर एक बार वोट देने पर उसे बाद में बदलने की अनुमति नहीं होगी; (ii) जिन सदस्यों नें एजीएम से पहले दुरस्थ ई-मतदान द्वारा अपना वोट दे दिया हो, वौ एजीएम में उपस्थित हो सकते हैं, लेकिन फिर से वोट देने के लिए अधिकृत नहीं होंगे (iii) एक व्यक्ति, जिसका नाम कट-ऑट तिथि को डिपाजटरीज द्वारा बनाये गये सदस्यों की पंजिका/लाभदाई स्वामी की सूची में अंकित होगा, केवल वही दूरस्थ ई-मतदान/एजीएम में ई-मतदान करने की सुविधा का हकदार होगा।

(छ) एजीएम का नोटिस कंपनी की वेबसाइट www.trivenigroup.com और Kfintech की वेबसाइट https://emeetings.kfintech.com पर मी उपलब्ध है।

(ज) यदि आपके पास ई-मतदान के बारे में कोई प्रश्न अथवा समस्या है, तो आप केफिनटेक को evoting@kfintech.com अथवा टोल फ्री नम्बर 1800-309-4001 पर सम्पर्क कर सकते हैं अथवा सुश्री सी. शोभा आनंद, उपाध्यक्ष के ई-मेल shobha.anand@kfintech.com या दूरभाष-040-67162222 पर एजीएम के दिन ई-मतदान सुविधा से सम्बन्धित किसी मी शिकायत के लिए संपर्क कर सकते हैं।

एजीएम में वीसी/ओएवीएम द्वारा शामिल होने की प्रक्रिया कम्पनी अपने सदस्यों को एजीएम में भाग लेने के लिए वीसी/ओएवीएम की सुविधा प्रदान करायेगी। ई-मतदान के लिए प्रयोग की जाने वाली लागइन साख साथ में वीसी/ओएवीएम द्वारा एजीएम में भाग लेने के लिए प्रयोग की जा सकती है। एजीएम में भाग लेने की प्रक्रिया

एजीएम की सूचना में वर्णित की गई है। सदस्यगण उस पर https://emeetings.kfintech.com पर "AGM video conference" को क्लिक कर पहिंच सकते हैं। सदस्यों से अनुरोध है वे एजीएम की सूचना में वर्णित सभी नोटस को सावधानी पूर्वक, विशेषकर, एजीएम में भाग लेने के लिए अनुदेशों, दुरस्थ ई-मतदान हारा वोट देने के तरीके अथवा एजीएम

के दौरान इनस्टा पोल को पढ़ें। क्ते त्रिवेणी इंजीनियरिंग एण्ड इण्डस्ट्रीज लिमिटेड

तिथि : 20 अगस्त, 2024

स्थान : नोएडा, यू.पी.

हस्ता./-गीता भल्ला समूह उपाध्यक्ष एवं कम्पनी सचिव OFFER OPENING PUBLIC ANNOUNCEMENT UNDER REGULATION 18(7) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS") AND CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

FLORA TEXTILES LIMITED

Corporate Identification Number: L17111TZ1993PLC004290 Registered Office: No. 23, Bharathi Park Road, Coimbatore -641 043, Tamil Nadu, India Tel: +91 22 2447395; Email: floratex1@gmail.com, Website: www.floratextiles.in;

OPEN OFFER BY OILMAX ENERGY PRIVATE LIMITED ("ACQUIRER") TO ACQUIRE UP TO 15,60,000 (FIFTEEN LAKH SIXTY THOUSAND) EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEES TEN ONLY) EACH FOR CASH AT A PRICE OF ₹ 10/- (RUPEES TEN ONLY) PER EQUITY SHARE AGGREGATING UP TO ₹1,56,00,000/- (RUPEES ONE CRORE FIFTY SIX LAKHS ONLY), TO THE PUBLIC SHAREHOLDERS OF FLORA TEXTILES LIMITED ("TARGET COMPANY") PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 ("SEBI (SAST) REGULATIONS")

This Offer Opening Public Announcement ('Offer Opening Public Announcement') should be read in continuation of and together with (a) the Public Announcement dated May 15, 2024 ("PA"); (b) the Detailed Public Statement published on May 24, 2024 in Financial Express (English) all editions, Jansatta (Hindi) all editions, Dina Kural (Tamil, regional language where the registered office of the Target Company is situated) and Navshakti (Marathi, Mumbai Edition) place of the Stock Exchange where the Equity Shares of the Target Company are listed ("DPS"); (c) the Draft Letter of Offer dated May 30, 2024 ("DLOF") (d) the Letter of Offer dated August 09, 2024 ("LOF") along with Form of Acceptance-Cum-Acknowledgement is being issued by Saffron Capital Advisors Private Limited ("Manager to the Offer"), on behalf of the Acquirer in respect of the Open Offer.

This Offer Opening Public Announcement is being issued pursuant to Regulation 18(7) of the SEBI (SAST) Regulations and pursuant to changes/amendments advised by SEBI vide its letter bearing reference no. SEBI/HO/CFD/CFD-RAC-DCR2/P/OW/2024/0000025061/1 dated August 05, 2024 ("SEBI Letter"). This Offer Opening Public Announcement and Corrigendum is being published in all the newspapers in which the DPS was published.

Capitalised terms used but not defined in this Offer Opening Public Announcement and Corrigendum shall have the meaning assigned to such terms in the PA, DPS and/or LOF.

The shareholders of the Target Company are requested to kindly note the following:

- The Offer Price is ₹ 10/- (Rupees Ten only) per Equity Share payable in cash. There has been no revision in the Offer Price. For further details relating to the Offer Price, please refer to paragraph VII A (Justification for the Offer Price) beginning on page no. 26 of the LOF.
- The Committee of Independent Directors of the Target Company ("IDC") has recommended that the Offer is in line with the SEBI (SAST) Regulations and the same is fair and reasonable. Further, IDC is of the view that the Offer Price is in line with the parameters prescribed by SEBI in the SEBI (SAST) Regulations. The recommendations were unanimously approved by the Members of the IDC on August 2024, and published on August 20, 2024, in the same newspapers in which the DPS was published. For further details, please see IDC recommendation as available on the website of SEBI at www.sebi.gov.in and on the website of BSE at www.bseindia.com.
- The Open Offer is a mandatory offer being made under Regulations 3(1) and 4 of the SEBI (SAST) Regulations to the Public Shareholders of the Target Company.
- The Open Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations. Further, there is no competing offer to this Open Offer, The Open Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of the SEBI (SAST) Regulations.
- The LOF dated August 09, 2024, was dispatched through electronic mode and physical mode on August 14, 2024, to all the Eligible Shareholders of the Target Company holding Equity Shares as on the Identified Date, i.e. August 07, 2024. It is clarified that all the Public Shareholders (even if they acquire Equity Shares and become shareholders of the Target Company after the Identified Date) are eligible to participate in the Open Offer during the Tendering Period.
- Please note that a copy of the LOF along with Form of Acceptance-Cum-Acknowledgement and SH-4 is also available for downloading on the websites of the SEBI, the BSE Limited (BSE) and the Registrar to the Offer at www.sebi.gov.in, www.bseindia.com and www.cameoindia.com respectively
- Non-receipt/ non-availability of the LOF along with Form of Acceptance-Cum-Acknowledgement does not preclude an Eligible Shareholder from participating in the Open Offer. Please see the manner of participating in the Open Offer described below in brief. Kindly note that the Open Offer is being implemented by the Acquirer through the stock exchange mechanism made available by BSE in the form of a separate window ("Acquisition Window") in accordance with SEBI (SAST) Regulations, other applicable SEBI circulars and guidelines issued by the BSE and the Indian Clearing Corporation Limited ("Clearing Corporation").
- The Eligible Shareholders are required to refer to the Section titled "Procedure for Acceptance and Settlement of the Offer" on page no. 32 of the LOF in relation to inter alia the procedure for tendering their Equity Shares in the Open Offer and are required to adhere to and follow the procedure outlined

Instructions for Public Shareholders:

- a. In case of Public Shareholders holding Equity Shares in dematerialized form: Eligible Shareholders who are holding Equity Shares in dematerialized form and who desire to tender their Equity Shares in the Open Offer, may do so through their respective selling broker(s). Eligible Shareholders should tender their Equity Shares before market hours close on the last day of the Tendering Period. The selling broker(s) would be required to mark lien on the tendered Equity Shares and thereafter place an order/bid on behalf of the Public Shareholder using the Acquisition Window of the BSE. Please also read detailed procedure described in paragraph IX at page no. 33.
- In case of Public Shareholders holding Equity Shares in physical form: Eligible Shareholders holding Equity Shares in physical form may participate in the Open Offer through the respective selling broker(s) by providing complete set of documents for verification procedure including (i) original share certificate(s); (ii) valid share transfer form(s) i.e. Form SH-4; (iii) duly filled in Form of Acceptance-Curn-Acknowledgement (in case the Public Shareholder has not received the Form of Acceptance-Cum-Acknowledgement, then he/she may make an application on plain paper duly signed by him/her, stating inter alia, full name, address, number of Equity Shares held, and number of Equity Shares being tendered); and (iv) such other documents described in paragraph IX at page no. 35 of the LOF. The selling broker shall place a bid using the Acquisition Window of the BSE and provide a Transaction Registration Slip ("TRS") to such Public Shareholder. The selling broker / Public Shareholder should thereafter deliver the original share certificate(s), Form SH-4 and such other documents described in paragraph IX at page no. 35 of the LOF to the Registrar to the Offer at the address mentioned in the LOF so that the same reaches the Registrar to the Offer no later than 5:00 PM Indian Standard Time ("IST") within 2 (two) days from the Offer Closing date i.e. September 04, 2024. Please also read and follow the detailed procedure described in paragraph IX at page no. 35 of the LOF. Please note that physical share certificates and other relevant documents should not be sent to the Acquirer, Target Company or the Manager to the Offer.
- In terms of Regulation 16(1) of the SEBI (SAST) Regulations, the DLOF was submitted to SEBI on May 30, 2024. SEBI issued its observations on the DLOF vide its letter bearing reference no. SEBI/HO/CFD/CFD-RAC-DCR2/P/OW/2024/0000025061/1 dated August 05, 2024. SEBI's observations have been incorporated in the LOF. This Offer Opening Public Announcement and Corrigendum also serves as a corrigendum to the DPS, and as required in terms of the SEBI Letter.

Material Updates:

- Public Shareholders are requested to note the following material updates to the DLOF as included in the LOF in relation to the Open Offer:
- Deletion of the statement 'other applicable Regulations' from the cover page and from page no. 7 in the definition of Detailed Public Statement/DPS.
- Deletion of the statement 'to the best of the knowledge of the Acquirer' from the cover page, from bullet point no. 3 on page no. 3 and from point no. 4.1 under Paragraph VIII (Statutory and other approvals) on page no. 30.

Risk Factors:

- Bullet point no. 1 and bullet point no. 3 of risk factors relating to the transaction has been redrafted to include the conditions as provided in Regulation 23(1) of SEBI (SAST) Regulations on page no. 3.
- Bullet point no. 4 of risk relating to the Open Offer has been redrafted and mentioned separately to specify
- the cases in which the open offer may be withdrawn or delayed on page no. 3 and 4.
- Revision/Updation/Inclusion of details mentioned under paragraph III (Details of the Offer): Inclusion of pictorial representation of the underlying transaction and the proposed open offer as point
- no. 5 of sub-paragraph A (Background of the Offer) on page no. 11. Redrafted point no. 4 of sub-paragraph B (Details of the Proposed Offer) to include the details as on date of Letter of Offer on page no. 12.
- Revision/Updation/Inclusion of details mentioned under paragraph V (Background of the
- Revision of shareholding pattern of the Acquirer as on date of Letter of Offer under point no. vi on page
- Revision of directorship of Mr. Anish Garg as Executive Director under point vii on page no. 15.
- Inclusion of limited reviewed consolidated financial statements ended on March 31, 2024, under point no.
- Revision of contingent liabilities of the Acquirer to include the details based on limited reviewed
- consolidated financials ended on March 31, 2024 under point no. ix on page no. 18. Redrafting the language with regard to the scheme of Merger entered into by the Acquirer with its wholly owned subsidiaries under point no. xi on page no. 19 as below:

The Acquirer has received the confirmation order dated June 16, 2023 of Regional Director (W.R.), Ministry of Corporate Affairs, Mumbai-2 on Scheme between Terrain Oil and Gas Private Limited (Transferor Company 1), Cambay Oil and Gas Private Limited (Transfer Company 2) (hereinafter referred to as the "Transferor companies') and Oilmax Energy Private Limited (Transferee Company) pursuant to section 233 of the Companies Act, 2013 with an appointed date as April 1, 2022. Further the transferor companies are wholly

- owned subsidiaries of the Transferee Company. The following confirmations were included in the LOF in relation to Acquirer under paragraph V (Background of the Acquirer) on page no. 19:
- There are no regulatory actions / administrative warnings / directions subsisting or proceedings are pending against the Acquirer under the Securities and Exchange Board of India Act, 1992, as amended ("SEBI Act") and Regulations made there under or by any other Regulator and no penalties are levied by SEBI/RBI against the Acquirer at point xiv.
- As on date of this LOF, the Acquirer is the holding company of Asian Energy Services Limited ("Listed Entity") and the said Listed Entity is listed on National Stock Exchange of India Limited and BSE Limited. Further the Acquirer falls under the promoter group category of the Listed Entity at point xix.
- The Acquirer, being a private limited company does not hold any directorship in any listed company at
- (iv) The Acquirer confirms that they have no prior relationship/association with the Target Company or promoters or sellers or public shareholders of the Target Company at point xxi.

- Revision/Updation/Inclusion of details mentioned under paragraph VI (Background of the Target
- Revision to update the status with regard to establishing connectivity with both the depositories, revision of group from 'P' to 'XT', revision of market lot from 100 to 1 Equity Shares and inclusion of details of surveillance measures imposed by Stock Exchange under point no. iii on page no. 20,
- Inclusion of details with respect to pledge of shares by the Promoters of the Target Company under point
- Inclusion of details with respect to pledge of Equity Shares by the Public Shareholders as point x on page
- Revision of directorship of Hemchand Gupta R from Additional Director to Non-Executive Director under point xi on page no. 20. Further removed the paragraph mentioned below the composition of the Board of
- Inclusion of shareholding details of directors of the Target Company as point no. xii on page no. 21.
- Inclusion of details that the Target Company is yet to take the necessary steps to resume/regularise the trading on CSE under point no, xiv on page no, 21,
- Inclusion of details with respect to a letter received by Target Company from CSE with respect to noncompliance with Listing Agreement and SEBI (LODR) Regulations, 2015 as point no. xv on page no. 21. viii. Repositioning of the details with respect to non-compliance of SEBI (LODR) Regulations, 2015 with
- regard to shareholding pattern filed by the Target Company as point no. xvii on page no. 22. Updation of pre and post shareholding pattern of the Target Company to include the details as on
- identified date as point no. xx on page no. 24. Repositioning of the point mentioned as notes to pre and post shareholding pattern of the Target
- Company with respect to MPS compliance as a separate point no. as xxi on page no. 25. Updation of details of the total number of shareholders of the Target Company in the "public category" mentioned as note no. 1 to pre and post shareholding pattern of the Target Company to reflect the same
- as on identified date on page no. 25. Revision with respect to withdrawal of the scheme of arrangement by the Target Company under point xxvii on page no. 25 as below:

The Target Company proposed a scheme of arrangement between itself and its 2 (two) unsecured creditors in the financial year 2021-22. The purpose of this scheme was to address the settlement of dues payable by the Target Company. Subsequently, the Target Company filed an application with the BSE in this regard. However, due to the profracted nature of the process, the Target Company has withdrawn the scheme of arrangement and passed a board resolution for withdrawing the scheme on April 30, 2024.

- xiii. The following confirmations were included in the LOF in relation to the Target Company under paragraph VI (Background of the Target Company) on page no. 25:
- There are no regulatory actions / administrative warnings / directions subsisting or proceedings are pending against the Target Company and/or Promoters under the Securities and Exchange Board of India Act, 1992, as amended ("SEBI Act") and Regulations made there under or by any other Regulator and no penalties are levied by SEBI/RBI against the Target Company and/or Promoters at point xxv.
- As on date of this LOF, there are no depository receipts of the shares issued in foreign countries by the Target Company at point xxiv.
- There are no transactions which requires to file a report under Regulation 10(7) of the SEBI (SAST) Regulations at point xxiii.
- (iv) As on date of this LOF, there are no complaints received by the Target Company/Manager to the Offer with respect to this Open Offer or the valuation of Offer Price at point xxvi.

Inclusion of surveillance measure under point 1 sub paragraph A (Justification of the Offer Price) under

paragraph (Offer Price and Financial Arrangements) on page no. 26. Inclusion of the below point as point no. 3.3 under paragraph VIII (Terms and conditions of the offer) on

The Public Shareholders who tender their Equity Shares in this Open Offer shall ensure that the Equity Shares are clear from all lien, charges and encumbrances. The Offer Shares will be acquired, subject to such Offer Shares being validly tendered in this Open Offer, together with all the rights attached thereto, including all the rights to dividends, bonuses and right offers declared thereof and in accordance with the terms and conditions set forth in the PA, the DPS and as will be set out in the Letter of Offer, and the tendering of Public Shareholders

- shall have obtained all necessary consents required by them to tender the Offer Shares. Deletion of point no. 1 under paragraph IX (Procedure for Acceptance and Settlement of the Offer) with
- respect to establishing connectivity with CDSL and the market lot of 100 Equity Shares. Inclusion of SEBI Master circular reference number under point no. 4 under paragraph IX (Procedure for Acceptance and Settlement of the Offer) on page no. 32.
- Updation of paragraph IX at point no. 5- Documents for Inspection to include limited reviewed consolidated financial statements for the financial year ended March 31, 2024, on page no. 47.

Status of Statutory and Other Approvals: As on the date, there are no statutory approvals required by the Acquirer to complete this Offer. However, in case of any such statutory approvals are required by the Acquirer at a later date before the expiry of the tendering period, this Offer shall be subject to such approvals and the Acquirer shall make the necessary applications for such statutory approvals. Please also refer to paragraph VIII point no. 4 of the LOF for

further details.

Sr. No	Activity	Original Schedule (Day and Date)	Revised Schedule (Day and Date) Wednesday, May 15, 2024	
1	Public Announcement (PA)	Wednesday, May 15, 2024		
2	Publication of DPS in the newspapers	Friday, May 24, 2024	Friday, May 24, 2024	
3	Last date for filing of draft letter of offer with SEBI	Friday, May 31, 2024	Friday, May 31, 2024	
4	Last date for public announcement of competing offer(s)#	Friday, June 14, 2024	Friday, June 14, 2024	
5	Last date for receipt of comments from SEBI on Draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Open Offer)	Monday, June 24, 2024	Monday, August 05, 2024**	
6	Identified Date*	Wednesday, June 26, 2024	Wednesday, August 07, 2024	
7	Last date by which the Letter of Offer to be dispatched to the Public Shareholders whose name appears on the register of members on the Identified Date	Wednesday, July 03, 2024	Wednesday, August 14, 2024	
8	Last date for upward revision of the Offer Price Monda and/or Offer Size July 08, 2		Tuesday, August 20, 2024	
9	Last Date by which the committee of the independent directors of the Target Company is required to publish its recommendation to the Public Shareholders for this Open Offer Monday, July 08, 2024		Tuesday, August 20, 2024	
10	Date of publication of Open Offer opening Public Announcement in the newspapers in which the DPS has been published	Tuesday, July 09, 2024	Wednesday, August 21, 2024	
11	Date of commencement of the Tendering Period ("Offer Opening Date")	Wednesday, July 10, 2024	Thursday, August 22, 2024	
12	Date of closure of the Tendering Period ("Offer Closing Date")	Wednesday, July 24, 2024	Wednesday, September 04, 2024	
13	Last date of communicating the rejection/acceptance and completion of payment of consideration or return of Equity Shares to the Public Shareholders of the Target Company	Wednesday, August 07, 2024	Thursday, September 19, 2024	
14	Last date for publication of post Open Offer public announcement in the newspapers in which the DPS has been published	Wednesday, August 14, 2024	Thursday, September 26, 2024	

has been published *The Identified Date is only for the purpose of determining the Public Shareholders as on such date to whom the Letter of Offer would be mailed. It is clarified that all the Public Shareholders of the Target Company (registered or unregistered) of the equity shares of the Target Company (except the Acquirer and Promoters of the Target Company) are eligible to participate in this Offer at any time prior to the closure of this Offer.

**Actual date of receipt of SEBI Observation Letter.

#There is no competing offer to this offer. Note: Where the last dates are mentioned for certain activities, such activities may take place on or before the

- 13. The Acquirer and the directors of Acquirer, in their capacity as directors, accept the full and final responsibility for the information contained in the PA, DPS and the LOF also for the obligations of the
- Acquirer laid down in the SEBI (SAST) Regulations in respect of this Offer. This Offer Opening Public Announcement and Corrigendum would also be available on the website of SEBI at www.sebi.gov.in and on the website of Manager to the Offer at www.saffronadvisor.com.

ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRER

SAFFRON · · · · energising

Saffron Capital Advisors Private Limited 605, Sixth Floor, Centre Point, Andheri-Kurla Road, J. B. Nagar, Andheri (East), Mumbai-400 059, Maharashtra, India. Tel. No.: +91 22 49730394; Email id: openoffers@saffronadvisor.com

Website: www.saffronadvisor.com Investor Grievance:

investorgrievance@saffronadvisor.com SEBI Registration No.: INM 000011211 Validity: Permanent Contact Person: Ms. Pooja Jain/Mr. Saurabh Gaikwad

Cameo Corporate Services Limited Subramanian Building", No.1, Club House Road, Chennai - 600 002, Tamil Nadu, India Tel. No.: +91 44 4002 0700; Email id: priya@cameoindia.com Website: www.cameoindia.com Investor Grievance: investor@cameoindia.com SEBI Registration No.: INR000003753

REGISTRAR TO THE OFFER

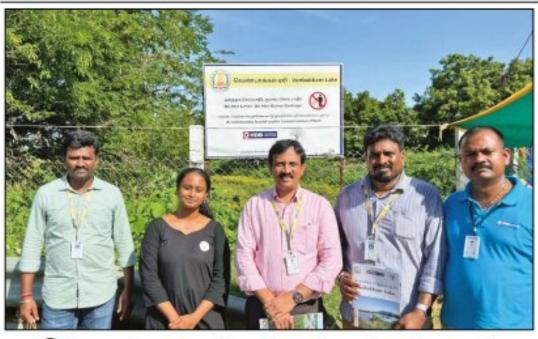
Validity: Permanent Contact Person: Ms. Sreepriya K

Place: Mumbai Date: August 20, 2024

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தமிழ்நாட்டின் செங்கல்பட்டில் உள்ள வெண்பாக்கம் ஏரி HDB ஃபைனான்சியல் சர்வீசஸ் மற்றும் EFI மூலம் புதுப்பிக்கப்பட்டது

செங்கல்பட்டு, ஆக, 21: முன்னணி NBFC, HDB நிதிச் சேவைகள் (HDBFS) இந்திய சுற்றுச்சூழல் அறக்கட்டளையுடன் (EFI) இணைந்து, தமிழ்நாட்டின் செங்கல்பட்டில் உள்ள ஏக்கர் வெண்பாக்கம் ஏரியைப் புதுப்பித்துள்ளது. வெண்பாக்கம் ஏரியின் மறுசீரமைப்பு முக்கிய நோக்கங்கள் அதன் நீர் சேமிப்பு திறனை அதிகரிப்பது, பல்லுமிர் 🗕 பெருக்கத்தை மேம்படுத்துதல், நிலத்தடி நீர் மட்டத்தை மேம்படுத்துதல், உள்ளுர் வெப்பநிலையை நிலைப்படுத்துதல் மற்றும் வெள்ள அபாயத்தைக் குறைத்தல். இந்த திட்டத்தில் ஏரியில் உள்ள களைகள் மற்றும் குப்பைகளை அகற்றுதல், நீர் சேமிப்பு அகற்றுகல் மற்றும் மேலும் வெள்ள அபாயத்தை குறைக்க பலப்படுத்துதல் ஆகியவை அடங்கும். இதன் மூலம் விலங்குகள் கூடு இடம் உருவாக்கப்படும், ஆக்கிரமிப்பைத் தடுக்க அமைக்கப்படும், ஓட்டத்தை கட்டுப்படுத்தி நிலத்தடி நீர்

மேம்படுத்தப்படும். இந்த ஏரி 23.75 ஏக்கர் பரப்பளவில் உள்ளது, இதில் 7 ஏக்கர் இந்த ஒத்துழைப்பின் கீழ் புதுப்பிக்கப்பட்டுள்ளது. இந்த மறுச்ரமைப்பு ஏரியின் நீர் தேக்கும் திறனை 50% அதிகரிக்கும், இதன் மூலம் 1-2 கி.மீ சுற்றளவில் வசிக்கும் மக்களுக்கு அதிக நீர் விநியோகம் கிடைக்கும், இது அருகிலுள்ள கிணறுகள் மற்றும் ஆழ்துளை கிணறுகளில் நீர் மட்டம் உயர்வதன் மூலம் நிருபிக்கப்பட்டுள்ளது. இதுகுறித்து HDB நிதிச் சேவை மண்டல மேலாளர் சதீஷ் எம். "வெண்பாக்கம் ஏரியின் மறுசீரமைப்பு நிலையான சுற்றுச்சூழல் மற்றும் சமூக நலனுக்கான நமது அர்ப்பணிப்பை நிருபிக்கிறது.

இந்திய சுற்றுச்சூழல் அறக்கட்டளையுடன் (EFI) இணைந்து, உள்ளூர் மக்களுக்கும் சுற்றுச்சூழலுக்கும் பல தலைமுறைகளுக்குப் பயனளிக்கும் வலுவான சுற்றுச்சூழல் அமைப்பை உருவாக்க விரும்புகிறோம். எங்கள் முயற்சிகள் உடனடி சுற்றுச்சூழல் சவால் களைத் தீர்ப்பதோடு பிராந்தியத்திற்கு நிலைத்தன்மையையும் வலிமையையும் கொண்டு வருகின்றன."



தர்மபுரி மாவட்டத்தை சேர்ந்த

பட்டியலினம் மற்றும் பழங்குடியினத்தை சேர்ந்தவர்கள் பாமகவில் இணைந்தன

தருமபுரிமாவட்டம் அருர் தொகுதியைச் சேர்ந்த பட்டியலினத்தவர் மருத்துவர் அய்யா முன்னிலையில் பாட்டாளி மக்கள் கட்சியின் இணைந்தனர்.தருமபுரி மாவட்டம் அரூர் சட்டமன்றத் தொகுதியைச் சேர்ந்த அ.ம.(மு.கவின் மாவட்ட கலை - இலக்கிய அணி இணைச் செயலாளரும், ஊராட்சி மன்ற முன்னாள் தலைவருமான அன்பழகன் தலைமையில் பட்டியலினம்

மேற்பட்டோர் தைலாபுரம் தோட்டத்தில் மருத்துவர் இராமதாஸ் முன்னிலையில் பாட்டாளி மக்கள் கட்சியில் இணைந்தனர்.

நிலையச் கலைமை அன்பழகன், தர்மபுரி கிழக்கு மாவட்ட செயலாளர் அரசாங்கம், கிழக்கு மாவட்ட தலைவர் அல்லி முத்து ஆகியோர் இந்த நிகழ்வின் போது உடனிருந்தனர்.

கோவையில்

உதயமாகும் ஜின்ஜர் ஹோட்டல்

கோவை : இந்தியாவின் மிகப்பெரிய ஹாஸ்பிடாலிட்டி நிறுவனமான இந்தியன் ஹோட்டல் நிறுவனம் (IHCL) ஆனது அவிநாசி கோவை சாலையில் விமான நிலையம் அருகில் பெருமைக்குரிய ஜின்ஜர் ஹோட்டலை திறந்துள்ளதை அறிவித்துள்ளது. ஹோட்டலானது பிராண்டின் சிக்னேச்சர் உடன் கலந்த ஆரம்பரமான தத்துவத்தை கொடுள்ளது. அதோடு, விருந்தினர்களுக்கு சமகால டிரேண்டையும் வ்ழுற்வ தங்குவதற்கு ஏற்ற வசதியை

யும் வழங்குகிறது. சிறப்புக்குரிய இந்நிகழ்வு குறித்து IHCL நிறுவனத்தின் புதிய வணிகங்கள், ஹோட்டல் திறப்புகள் மற்றும் கார்ப்பரேட் கம்யூனிகேஷன்ஸ் ஆகியவற்றின் நிர்வாக துணைத் தலைவரான தீப்கா ராவ் பேசுகையில், "கோயம்புத்தூர் ஒரு ஸ்மார்ட் சிட்டியாக வலுவான உள்கட்டமைப்பு மற்றும் மேம்பாட்டினைக் கொண்டுள்ளது. அதோடு, ஓங்கி உயரும் வணிகங்கள் மற்றும் சுற்றுலாப் பயணிகளுக்கு ஒரு செழிப்பான சூழல் அமைப்பையும் கொண்டிருப்பது கூடுதல் சிறப்பு. இப்படியான நகரத்தில் எங்களின் சிறப்புமிக்க ஜின்ஜர் துவக்கமென்பது பெரும் மகிழ்ச்சிக்குரியது. மேலும், ஜின்ஜர் ஆனது ஆடம்பரத்தின் அடையாளம். நகர்த்திற்கு வரும் பெரு நிறுவனங்கள் மற்றும் சுற்றுலா



பபணிகளின் வளர்ந்து வரும் தேவைகள் அனைத்தையும் பூர்த்தி செய்யும்" என்றார்.

இந்த 68-க் ஜிஞ்சர் கோயம்புத்தூர் ஹோட்டலானது விமான நிலையத்திற்கு தொட்டடுத்ததாக அமைந்திருப்பது மிகவும் வசதியானதாகும். தவிர, டைடல் பார்க், கோடிசியா வர்த்தக மையம், சில் SEZ ஐடி பார்க் மற்றும் Thoughtworks டெக் போன்ற முக்கிய வணிக மாவட்டங்களுக்கு அருகாமையில் உள்ளது கூடுதல் சிறப்பு. இந்த ஹோட்டலின் மற்றொரு சிறப்பு Qmin ஆகும். அப்படியென்றால், ஒவ்வொரு நாளுமே சிக்னேச்சர் டின்னர் பரிமாறப்படும். தி பார், நன்கு மேம்பட்ட உடற்பயிற்சி மையம் மற்றும் கருத்தரங்கிற்கான ப்ரத்யோட அரங்கு ஆகியவை அமைந்துள்ளது.

OFFER OPENING PUBLIC ANNOUNCEMENT UNDER REGULATION 18(7) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS") AND CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

FLORA TEXTILES LIMITED

Registered Office: No. 23, Bharathi Park Road, Coimbatore -641 043, Tamil Nadu, India Tel: +91 22 2447395; Email: floratex1@gmail.com, Website: www.floratextiles.in;

OPEN OFFER BY OILMAX ENERGY PRIVATE LIMITED ("ACQUIRER") TO ACQUIRE UP TO 15,60,000 (FIFTEEN LAKH SIXTY THOUSAND) EQUITY SHARES OF FACE VALUE OF ₹ 101- (RUPEES TEN ONLY) EACH FOR CASH AT A PRICE OF ₹ 10/- (RUPEES TEN ONLY) PER EQUITY SHARE AGGREGATING UP TO ₹ 1.56.00,000/- (RUPEES ONE CRORE FIFTY SIX LAKHS ONLY). TO THE PUBLIC SHAREHOLDERS OF FLORA TEXTILES LIMITED ("TARGET COMPANY") PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 ("SEBI (SAST) REGULATIONS")

This Offer Opening Public Announcement ("Offer Opening Public Announcement") should be read in continuation of and together with (a) the Public Announcement dated May 15, 2024 ("PA"); (b) the Detailed Public Statement published on May 24, 2024 in Financial Express (English) all editions, Jansatta (Hindi) all editions, Dina Kural (Tamil, regional language where the registered office of the Target Company is situated) and Navshakti (Marathi, Mumbai Edition) place of the Stock Exchange where the Equity Shares of the Target Company are listed ("DPS"); (c) the Draft Letter of Offer dated May 30, 2024 ("DLOF") (d) the Letter of Offer dated August 09, 2024 ("LOF") along with Form of Acceptance-Cum-Acknowledgement is being issued by Saffron Capital Advisors Private Limited ("Manager to the Offer"), on behalf of the Acquirer in respect of the Open Offer

This Offer Opening Public Announcement is being issued pursuant to Regulation 18(7) of the SEBI (SAST) Regulations and pursuant to changes/amendments advised by SEBI vide its letter bearing reference no. SEBI/HO/CFD/CFD-RAC-DCR2/P/OW/2024/0000025061/1 dated August 05, 2024 ("SEBI Letter"). This Offer Opening Public Announcement and Corrigendum is being published in all the newspapers in which the

Capitalised terms used but not defined in this Offer Opening Public Announcement and Corrigendum shall have the meaning assigned to such terms in the PA, DPS and/or LOF.

The shareholders of the Target Company are requested to kindly note the following:

- The Offer Price is ₹ 10/- (Rupees Ten only) per Equity Share payable in cash. There has been no revision. in the Offer Price. For further details relating to the Offer Price, please refer to paragraph VII A (Justification for the Offer Price) beginning on page no. 26 of the LOF.
- 2. The Committee of Independent Directors of the Target Company ("IDC") has recommended that the Offer is in line with the SEBI (SAST) Regulations and the same is fair and reasonable. Further, IDC is of the view that the Offer Price is in line with the parameters prescribed by SEBI in the SEBI (SAST) Regulations. The recommendations were unanimously approved by the Members of the IDC on August 19, 2024, and published on August 20, 2024, in the same newspapers in which the DPS was published. For further details, please see IDC recommendation as available on the website of SEBI at www.sebi.gov.in and on the website of BSE at www.bseindia.com.
- The Open Offer is a mandatory offer being made under Regulations 3(1) and 4 of the SEBI (SAST) Regulations to the Public Shareholders of the Target Company.
- The Open Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations. Further, there is no competing offer to this Open Offer. The Open Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of the SEBI (SAST) Regulations.
- The LOF dated August 09, 2024, was dispatched through electronic mode and physical mode on August 14, 2024, to all the Eligible Shareholders of the Target Company holding Equity Shares as on the Identified Date, i.e. August 07, 2024. It is clarified that all the Public Shareholders (even if they acquire Equity Shares and become shareholders of the Target Company after the Identified Date) are eligible to participate in the Open Offer during the Tendering Period.
- 6. Please note that a copy of the LOF along with Form of Acceptance-Curri-Acknowledgement and SH-4 is also available for downloading on the websites of the SEBI, the BSE Limited (BSE) and the Registrar to the Offer at www.sebi.gov.in, www.bseindia.com and www.cameoindia.com respectively.
- Non-receipt/ non-availability of the LOF along with Form of Acceptance-Cum-Acknowledgement does not preclude an Eligible Shareholder from participating in the Open Offer. Please see the manner of participating in the Open Offer described below in brief. Kindly note that the Open Offer is being implemented by the Acquirer through the stock exchange mechanism made available by BSE in the form of a separate window ("Acquisition Window") in accordance with SEBI (SAST) Regulations, other applicable SEBI circulars and guidelines issued by the BSE and the Indian Clearing Corporation Limited
- The Eligible Shareholders are required to refer to the Section titled "Procedure for Acceptance and Settlement of the Offer" on page no. 32 of the LOF in relation to inter alia the procedure for tendering their Equity Shares in the Open Offer and are required to adhere to and follow the procedure outlined

Instructions for Public Shareholders

- a. In case of Public Shareholders holding Equity Shares in dematerialized form: Eligible Shareholders who are holding Equity Shares in dematerialized form and who desire to tender their Equity Shares in the Open Offer, may do so through their respective selling broker(s). Eligible Shareholders should tender their Equity Shares before market hours close on the last day of the Tendering Period. The selling broker(s) would be required to mark lien on the tendered Equity Shares and thereafter place an order/bid on behalf of the Public Shareholder using the Acquisition Window of the BSE. Please also read detailed procedure described in paragraph IX at page no. 33
- In case of Public Shareholders holding Equity Shares in physical form: Eligible Shareholders holding Equity Shares in physical form may participate in the Open Offer through the respective selling broker(s) by providing complete set of documents for verification procedure including (i) original share certificate(s); (ii) valid share transfer form(s) i.e. Form SH-4; (iii) duty filled in Form of Acceptance-Cum-Acknowledgement (in case the Public Shareholder has not received the Form of Acceptance-Cum-Acknowledgement, then he/she may make an application on plain paper duly signed by him/her, stating inter alia, full name, address, number of Equity Shares held, and number of Equity Shares being tendered); and (iv) such other documents described in paragraph IX at page no. 35 of the LOF. The selling broker shall place a bid using the Acquisition Window of the BSE and provide a Transaction Registration Slip ("TRS") to such Public Shareholder. The selling broker / Public Shareholder should thereafter deliver the original share certificate(s), Form SH-4 and such other documents described in paragraph IX at page no. 35 of the LOF to the Registrar to the Offer at the address mentioned in the LOF so that the same reaches the Registrar to the Offer no later than 5:00 PM Indian Standard Time ("IST") within 2 (two) days from the Offer Closing date i.e. September 04, 2024. Please also read and follow the detailed procedure described in paragraph IX at page no. 35 of the LOF. Please note that physical share certificates and other relevant documents should not be sent to the Acquirer, Target Company or the Manager to the Offer.
- 9. In terms of Regulation 16(1) of the SEBI (SAST) Regulations, the DLOF was submitted to SEBI on May 30, 2024. SEBI issued its observations on the DLOF vide its letter bearing reference no. SEBI/HO/CFD/CFD-RAC-DCR2/P/OW/2024/0000025061/1 dated August 05, 2024. SEBI's observations have been incorporated in the LOF. This Offer Opening Public Announcement and Corrigendum also serves as a corrigendum to the DPS, and as required in terms of the SEBI Letter.
- Public Shareholders are requested to note the following material updates to the DLOF as included in the
- Deletion of the statement 'other applicable Regulations' from the cover page and from page no. 7 in the definition of Detailed Public Statement/DPS
- Deletion of the statement 'to the best of the knowledge of the Acquirer' from the cover page, from bullet point no. 3 on page no. 3 and from point no. 4.1 under Paragraph VIII (Statutory and other

Risk Factors:

- Bullet point no. 1 and bullet point no. 3 of risk factors relating to the transaction has been redrafted to include the conditions as provided in Regulation 23(1) of SEBI (SAST) Regulations on page no. 3.
- Bullet point no. 4 of risk relating to the Open Offer has been redrafted and mentioned separately to specify the cases in which the open offer may be withdrawn or delayed on page no. 3 and 4. Revision/Updation/Inclusion of details mentioned under paragraph III (Details of the Offer):
- Inclusion of pictorial representation of the underlying transaction and the proposed open offer as point
- no. 5 of sub-paragraph A (Background of the Offer) on page no. 11. Redrafted point no. 4 of sub-paragraph B (Details of the Proposed Offer) to include the details as on date of Letter of Offer on page no. 12.
- Revision/Updation/Inclusion of details mentioned under paragraph V (Background of the
- Revision of shareholding pattern of the Acquirer as on date of Letter of Offer under point no. vi on page
- Revision of directorship of Mr. Anish Garg as Executive Director under point vii on page no. 15.
- Inclusion of limited reviewed consolidated financial statements ended on March 31, 2024, under point no.
- Revision of contingent liabilities of the Acquirer to include the details based on limited reviewed consolidated financials ended on March 31, 2024 under point no. ix on page no. 18.
- Redrafting the language with regard to the scheme of Merger entered into by the Acquirer with its wholly owned subsidiaries under point no. xi on page no. 19 as below:

The Acquirer has received the confirmation order dated June 16, 2023 of Regional Director (W.R.), Ministry of Corporate Affairs, Mumbai-2 on Scheme between Terrain Oil and Gas Private Limited (Transferor Company 1), Cambay Oil and Gas Private Limited (Transfer Company 2) (hereinafter referred to as the "Transferor companies") and Ollmax Energy Private Limited (Transferee Company) pursuant to section 233 of the Companies Act, 2013 with an appointed date as April 1, 2022. Further the transferor companies are wholly

- The following confirmations were included in the LOF in relation to Acquirer under paragraph V
- (i) There are no regulatory actions / administrative warnings / directions subsisting or proceedings are pending against the Acquirer under the Securities and Exchange Board of India Act, 1992, as amended ("SEBI Act") and Regulations made there under or by any other Regulator and no penalties are levied by
- SEBURBI against the Acquirer at point xiv. (ii) As on date of this LOF, the Acquirer is the holding company of Asian Energy Services Limited ("Listed Entity") and the said Listed Entity is listed on National Stock Exchange of India Limited and BSE Limited. Further the Acquirer falls under the promoter group category of the Listed Entity at point xix.
- (iii) The Acquirer, being a private limited company does not hold any directorship in any listed company at
- (iv) The Acquirer confirms that they have no prior relationship/association with the Target Company or promoters or sellers or public shareholders of the Target Company at point xxi.

Revision to update the status with regard to establishing connectivity with both the depositories, revision

Revision/Updation/Inclusion of details mentioned under paragraph VI (Background of the Target

- of group from 'P' to 'XT', revision of market lot from 100 to 1 Equity Shares and inclusion of details of surveillance measures imposed by Stock Exchange under point no. iii on page no. 20.
- Inclusion of details with respect to pledge of shares by the Promoters of the Target Company under point
- Inclusion of details with respect to pledge of Equity Shares by the Public Shareholders as point x on page
- Revision of directorship of Hemchand Gupta R from Additional Director to Non-Executive Director under point xi on page no. 20. Further removed the paragraph mentioned below the composition of the Board of
- Inclusion of shareholding details of directors of the Target Company as point no. xii on page no. 21.
- Inclusion of details that the Target Company is yet to take the necessary steps to resume/regularise the trading on CSE under point no. xiv on page no. 21.
- Inclusion of details with respect to a letter received by Target Company from CSE with respect to noncompliance with Listing Agreement and SEBI (LODR) Regulations, 2015 as point no. xv on page no. 21.
- Repositioning of the details with respect to non-compliance of SEBI (LODR) Regulations, 2015 with regard to shareholding pattern filed by the Target Company as point no. xvii on page no. 22. Updation of pre and post shareholding pattern of the Target Company to include the details as on
- identified date as point no. xx on page no. 24. Repositioning of the point mentioned as notes to pre and post shareholding pattern of the Target
- Company with respect to MPS compliance as a separate point no. as xxi on page no. 25. Updation of details of the total number of shareholders of the Target Company in the "public category"
- mentioned as note no.1 to pre and post shareholding pattern of the Target Company to reflect the same as on identified date on page no. 25 Revision with respect to withdrawal of the scheme of arrangement by the Target Company under point

The Target Company proposed a scheme of arrangement between itself and its 2 (two) unsecured creditors in the financial year 2021-22. The purpose of this scheme was to address the settlement of dues payable by the Target Company, Subsequently, the Target Company filed an application with the BSE in this regard. However, due to the protracted nature of the process, the Target Company has withdrawn the scheme of arrangement and passed a board resolution for withdrawing the scheme on April 30, 2024.

- The following confirmations were included in the LOF in relation to the Target Company under paragraph VI (Background of the Target Company) on page no. 25:
- There are no regulatory actions / administrative warnings / directions subsisting or proceedings are pending against the Target Company and/or Promoters under the Securities and Exchange Board of India Act, 1992, as amended ("SEBI Act") and Regulations made there under or by any other Regulator and no penalties are levied by SEBI/RBI against the Target Company and/or Promoters at point xxv.
- As on date of this LOF, there are no depository receipts of the shares issued in foreign countries by the Target Company at point xxiv.
- There are no transactions which requires to file a report under Regulation 10(7) of the SEBI (SAST) Regulations at point xxiv.
- As on date of this LOF, there are no complaints received by the Target Company/Manager to the Offer with respect to this Open Offer or the valuation of Offer Price at point xxvi.
- Inclusion of surveillance measure under point 1 sub paragraph A (Justification of the Offer Price) under paragraph (Offer Price and Financial Arrangements) on page no. 26.
- Inclusion of the below point as point no. 3.3 under paragraph VIII (Terms and conditions of the offer) on

The Public Shareholders who tender their Equity Shares in this Open Offer shall ensure that the Equity Shares are clear from all lien, charges and encumbrances. The Offer Shares will be acquired, subject to such Offer Shares being validly tendered in this Open Offer, together with all the rights attached thereto, including all the rights to dividends, bonuses and right offers declared thereof and in accordance with the terms and conditions set forth in the PA, the DPS and as will be set out in the Letter of Offer, and the tendering of Public Shareholders shall have obtained all necessary consents required by them to tender the Offer Shares.

- Deletion of point no. 1 under paragraph IX (Procedure for Acceptance and Settlement of the Offer) with respect to establishing connectivity with CDSL and the market lot of 100 Equity Shares.
- Inclusion of SEBI Master circular reference number under point no. 4 under paragraph IX (Procedure for Acceptance and Settlement of the Offer) on page no. 32.
- Updation of paragraph IX at point no. 5- Documents for Inspection to include limited reviewed consolidated financial statements for the financial year ended March 31, 2024, on page no. 47.
- Status of Statutory and Other Approvals:

As on the date, there are no statutory approvals required by the Acquirer to complete this Offer. However, in case of any such statutory approvals are required by the Acquirer at a later date before the expiry of the tendering period, this Offer shall be subject to such approvals and the Acquirer shall make the necessary applications for such statutory approvals. Please also refer to paragraph VIII point no. 4 of the LOF for

12. Schedule of Major Activities of the Offer:

Sr. No	Activity	Original Schedule (Day and Date)	Revised Schedule (Day and Date) Wednesday, May 15, 2024	
1	Public Announcement (PA)	Wednesday, May 15, 2024		
2	Publication of DPS in the newspapers	Friday, May 24, 2024	Friday, May 24, 2024	
3	Last date for fling of draft letter of offer with SEBI	Friday. May 31, 2024	Friday, May 31, 2024	
4	Last date for public announcement of competing offer(s)#	Friday, June 14, 2024	Friday, June 14, 2024	
5	Last date for receipt of comments from SEBI on Draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Open Offer)	Monday, June 24, 2024	Monday, August 05, 2024**	
6	Identified Date*	Wednesday, June 26, 2024	Wednesday, August 07, 2024	
7	Last date by which the Letter of Offer to be dispatched to the Public Shareholders whose name appears on the register of members on the Identified Date	Wednesday, July 03, 2024	Wednesday, August 14, 2024	
8	Last date for upward revision of the Offer Price and/or Offer Size	Monday, July 08, 2024	Tuesday, August 20, 2024	
9	Last Date by which the committee of the independent directors of the Target Company is required to publish its recommendation to the Public Shareholders for this Open Offer	Monday, July 08, 2024	Tuesday, August 20, 2024	
10	Date of publication of Open Offer opening Public Announcement in the newspapers in which the DPS has been published	Tuesday, July 09, 2024	Wednesday, August 21, 2024	
11	Date of commencement of the Tendering Period ("Offer Opening Date")	Wednesday, July 10, 2024	Thursday, August 22, 2024	
12	Date of closure of the Tendering Period ("Offer Closing Date")	Wednesday, July 24, 2024	Wednesday, September 04, 2024	
13	Last date of communicating the rejection/acceptance and completion of payment of consideration or return of Equity Shares to the Public Shareholders of the Target Company	Wednesday, August 07, 2024	Thursday, September 19, 2024	
14	Last date for publication of post Open Offer public announcement in the newspapers in which the DPS has been published	Wednesday, August 14, 2024	Thursday, September 26, 2024	

'The Identified Date is only for the purpose of determining the Public Shareholders as on such date to whom the Letter of Offer would be mailed. It is clarified that all the Public Shareholders of the Target Company (registered or unregistered) of the equity shares of the Target Company (except the Acquirer and Promoters of the Target Company) are eligible to participate in this Offer at any time prior to the closure of this Offer.

**Actual date of receipt of SEBI Observation Letter. #There is no competing offer to this offer.

Note: Where the last dates are mentioned for certain activities, such activities may take place on or before the

- 13. The Acquirer and the directors of Acquirer, in their capacity as directors, accept the full and final responsibility for the information contained in the PA, DPS and the LOF also for the obligations of the Acquirer laid down in the SEBI (SAST) Regulations in respect of this Offer.
- This Offer Opening Public Announcement and Corrigendum would also be available on the website of SEBI at www.sebi.gov.in and on the website of Manager to the Offer at www.saffronadvisor.com.

ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRER SAFFRON

Saffron Capital Advisors Private Limited 605. Sixth Floor, Centre Point, Andheri-Kurla Road, J. B. Nagar, Andheri (East), Mumbai-400 059, Maharashtra, India, Tel. No.: +91 22 49730394:

Email id: openoffers@saffronadvisor.com Website: www.saffronadvisor.com Investor Grievance investorgrievance@saffronadvisor.com

SEBI Registration No.: INM 000011211 Validity: Permanent Contact Person: Ms. Pooja Jain/Mr. Saurabh Gaikwad

Subramanian Building*, No.1, Club House Road, Chennal - 600 002, Tamil Nadu, India Tel. No.: +91 44 4002 0700; Email id: priya@cameoindia.com Website: www.cameoindia.com. Investor Grievance: investor@cameoindia.com SEBI Registration No.: INR000003753

Cameo Corporate Services Limited

REGISTRAR TO THE OFFER

Place: Mumbai Date: August 20, 2024

CONCEPT



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कब्जा सूचना

इंडोस्टार कॅपिटल फायनान्स लिमिटेड (आयसीएफ एल) च्या प्राधिकृत अधिकाऱ्यांनी वि सिक्युरिटायझेशन अँड रिकन्स्ट्रक्शन ऑफ फायनान्शियल ॲसेट्स अँड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) ॲक्ट. २००२ (सरफैसी ॲक्ट. २००२) अन्वये आणि सरफैसी ॲक्ट. २००२ च्या कलम १३(१२) सहवाचता सिक्यरिटी इंटरेस्ट (एन्फोर्समेंट) रूल्स, २००२ च्या नियम ३ अन्वये त्यांन प्रदान केलेल्या अधिकारांचा वापर करून दिनांक ११.११.२०२२ रोजी मागणी सचना जारी करून कर्जदार मे. कुशन नंदी आणि किरण श्रॉफ पिक्चर्स प्रायव्हेट लिमिटेड (कर्जदार) आणि (१) कनिष्का प्रितिश नंदी, (२) किरण श्याम श्रॉफ (यापुढे एकत्रितपणे (सह-कर्जदार, हमीदार आणि गहाणदार म्हणून संदर्भित) यांना सूचनेच नमूद रक्कम ०६.११.२०२२ रोजीप्रमाणे रु. ८८,८८,६०८/- (रुपये अठ्याऐंशी लाख अठ्याऐंशी हजार सहाशे आठ मात्र) त्यासह संपूर्ण परतफेड/वसुलीपर्यंतचे सांपार्श्विक दराने व्याजाची परतफेड सदर सूचना प्राप्तीच्या तारखेपासून ६० दिवसांत करण्यास सांगितले होते.

आणि ज्याअर्थी, एनकोर ॲसेट रिकन्स्ट्रक्शन कंपनी प्रायव्हेट लिमिटेड हे ईएआरसी-बँक-ट्रस्ट-०३०-ट्रस्टी (एनकोर एआरसी) चे ट्रस्टी म्हणून त्यांच्या क्षमतेत कार्यरत यांनी दिनांक ३०.१२.२०२३ रोजीच्या अभिद्रम्तांकन करागटारे सर्फैसी ॲक्ट २००२ च्या कलम् ५ अंतर्गत आयसीएफाल बँकेटारे मळ कर्जदारांच्या वित्तीय मत्तेमधील आयसीएफएल बँकेचे सर्व हक्क. नामाधिकार, हितसंबंध आणि हर्म

कर्जदार, सह-कर्जदार आणि गहाणदार यांनी सदर रक्कम चुकती करण्यामध्ये कसूर केलेली आहे, एनको एआरसीचे प्राधिकत अधिकारी म्हणन निम्नस्वाक्षरीकारांद्वारे कर्जदार आणि सर्वसाधारण जनतेस याद्वारे सूचना देण्यात येते की, प्राधिकृत अधिकाऱ्यांनी सरफैसी ॲक्ट, २००२ च्या कलम १३ चे पोटकमल (४) सहवाचता सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रूल्स २००२ च्या नियम ८ अन्वये प्रदान केलेल्य अधिकारांचा वापर करुन येथील खालील वर्णिलेल्या मिळकतीचा प्रत्यक्ष कब्जा **१६ ऑगस्ट, २०२**४ रोजी घेतलेला आहे.

विशेषत: कर्जदार, हमीदार आणि गहाणदार आणि सर्वसामान्य जनता यांना यादारे सावधान करण्यात येते की, त्यांनी सदरह मिळकतीच्या देवघेवीचा व्यवहार करू नये आणि सदरह मिळकतीवरील कोणताही देवघेवीचा व्यवहार हा **एनकोर एआरसी**च्या **३१.१०.२०२३** रोजीसची **रु.** १,००,२८,४०६/– (रुपये एक करोड अट्टावीस हजार चारशे सहा मात्र) त्यासह परतफेड/वसूली जर काही असल्यास त्याच्य तडजोडीनंतर ०१.११.२०२३ पासून परतफेड / वसुलीपर्यंतचे सांपार्श्विक दराने व्याज या रकमेच्य प्रभाराच्या अधीन राहील.

तारण मत्तेच्या विमोचनाकरिता उपलब्ध वेळेत ॲक्टचे कलम १३ चे उप-कलम (८) च्या तरतृदीनुसार कर्जदारांचे लक्ष वेधण्यात येत आहे.

स्थावर मत्तेचे वर्णन

सीटीएस क्र. १/१९०ए, गाव ओशिवरा, यमुना नगर, अंधेरी पश्चिम, मुंबई-४००१०२ धारक जिमनीव वसलेले, फ्लॅट क्र. ५२, मोजमापीत क्षेत्र ३८५ चौ. फूट बिल्ट अप क्षेत्र, ५ व्या मजल्यावर, टी४ टॉवर परसरामपुरा टॉवर, लिंक गार्डन सीएचएसएल, यमुना नगर रोड. सीमाबद्ध: पूर्व-यमुना रोड, पश्चिम टॉवर ३, उत्तर-यमुना नगर, दक्षिण-फोरा उंची

दिनांक : १६.०८.२०२४ ठिकाण : मुंबई

(श्री. धर्मेंद्र मौर्य) प्राधिकृत अधिकारी एनकोर ॲसेट रिकन्स्टक्शन कंपनी प्रायव्हेट लिमिटेड ग्रौकशी अर्ज क्रमांक ९२/२०२४ दाखल केला आहे. Schedule of Property
The 400 Shares of M/s. ColgatePalmolive (India) Limited (ISIN No.

'almolive (India) Limited (1511) 190. NE259A01022) under two diverse ertificates respectively bearing: 1 Certificate No. 2046078, bearing Start Dist, No. 135745418 to 135745617 and 2. Certificate No. 2046078, bearing Start Dist. No. 140050429 to 140050628, sued to holders Mr. Wilson Domin opes and Mrs. Anita Wilson Lopes. he market value of share of M/s.Colga almolive (India) Limited is Rs. 2,627/

and accordingly, the 400 shares are alued at Rs. 10,50,800/- (Rupees Ten akhs Fifty Thousand Eight Hundred only) न्याअर्थी सक्सेशन प्रमाणपत्र मिळण्याकरिता या गयालयात चौ. अर्ज क्रमांक ९२/२०२४ दाखल केलेला आहे. ज्या कोणी इसमास त्यांचे कायदेशी। वारस, हक्क हितसंबंध किंवा हरकत असेल त्यांनी हया न्यायालयांत दिनांक २२/०८/२०२४ रोजी सकाळी ११.०० वाजता किंवा ही जाहीर नोटीस प्रसिध्द झाले पासन एक महिन्याचे आत लेखी **हरकत दाखल करावी**. सदरहू सक्सेशन माणपत्र देण्याबाबत जर कोणत्याही इसमाची एकत न आल्यास योग्य ते पुरावे व कागदपत्रे ।ऊन अर्जदार यांना वारस दाखला देण्यात येईल, गची कपया नोंद घेण्यात यावी



दिवाणी न्यायालय व स्तर वसई



टाटा सन्स प्रायव्हेट लिमिटेड

कॉर्पोरेट ओळख क्र.: U99999MH1917PTC000478 नोंदणीकृत कार्यालय: बॉम्बे हाऊस, २४, होमी मोदी स्ट्रीट, मुंबई - ४०० ००१ दूरध्वनी: +९१ २२ ६६६५ ८२८२; ई-मेल: csteam@tata.com; संकेतस्थळ: www.tata.com

जाहीर सूचना

याद्वारे सूचना देण्यात येते की, टाटा सन्स प्रायव्हेट लिमिटेडची ("द कंपनी") १०६ वी वार्षिक सर्वसाधारण सभा (''एजीएम''), सोमवार, १६ सप्टेंबर, २०२४, स. ११:०० वा. (भाप्रवे) रोजी निर्धारित आहे. एजीएम सूचनेमध्ये नमूद कामकाज निष्पादनासाठी कॉर्पोरेट व्यवहार मंत्रालयाद्वारे वितरीत सर्वसाधारण परिपत्रके दिनांकित ८ एप्रिल, २०२०, १३ एप्रिल, २०२०, ५ मे, २०२०, १३ जानेवारी, २०२१, १४ डिसेंबर, २०२१, ५ मे, २०२२, २८ डिसेंबर, २०२२ आणि २५ सप्टेंबर, २०२३ सहवाचित, कंपनी कायदा, २०१३ आणि त्या अंतर्गत निर्मित अधिनियमांच्या प्रयोज्य तरतूर्दीच्या अनुपालनामध्ये, व्हीडीयो कॉन्फरन्स (''व्हीसी'')/अन्य ऑडीयो व्हीज्यूअल साधनांद्वारे (''ओएव्हीएम'')

सभासद व्हीसी/ओएव्हीएम सुविधेद्वारे एजीएममध्ये उपस्थित राह् शकतील आणि सहभागी होऊ शकतील, ज्याचा तपशील कंपनीद्वारे एजीएमचे आमंत्रण देणाऱ्या सूचनेमध्ये देण्यात

वित्तीय वर्ष २०२३–२४ च्या वार्षिक अहवालासोबत एजीएम आमंत्रण सूचना, ज्यांचे ई–मेल पत्ते कंपनीकडे उपलब्ध करण्यात आले आहेत त्या सभासदांना इलेक्ट्रॉनिक पध्दतीने पाठविण्यात येईल. ज्या सभासदांनी अजूनही त्यांचे ई-मेल पत्ते पाठविलेले नाहीत त्यांनी कृपया एजीएमची सूचना आणि वार्षिक अहवाल प्राप्त करण्याकरिता त्यांचे ई–मेल पत्ते नोंदणीसाठी शुक्रवार, २३ ऑगस्ट, २०२४ रोजी सायं. ०५:०० वाजता किंवा तत्पूर्वी (भाप्रवे) उपरोक्त संपर्क तपशिलावर कंपनीला कळवावेत.

टाटा सन्स प्रायव्हेट लिमिटेड करिता

सुप्रकाश मुखोपाध्याय

कंपनी सचिव एसीएस १०५९६

स्थळ: मुंबई दिनांक: २० ऑगस्ट, २०२४

बॅलेटची सुचना पहावी.

टिकाण : मुंबई

दिनांक : ऑगस्ट २०, २०२४

SHRIRAM श्रीराम ॲसेट मॅनेजमेंट कंपनी लिमिटेड की आयाणन : एल६५९११एमएच१९१४पीएलसी०७९८७४

नोंदणीकृत कार्यालय : २१७, २रा मजला, स्वास्तिक चेंबर्स, एस.टी. आणि सी.एस.टी. रोड जंक्शन जवळ, चेंबुर, मुंबई – ४०००७१. इमेलः srmf@shriramamc.in वेबसाईटः www.shriramamc.in

पोस्टल बॅलेट आणि रिमोट-ई-मतदानाची सूचना

कंपनीच्या सभासदांना ह्याद्वारे सूचना देण्यात येत आहे की, कंपनी कायदा २०१३ च्या कलम १०८ आणि ११० कंपनी (व्यवस्थापन आणि प्रशासन) नियमावली, २०१४ च्या नियम २० आणि २२ सह वाचल्या जाणाऱ्या आणि सेबी नियम ४४ (लिस्टिंगची जबाबदारी व प्रकटिकरणाची आवश्यकता) नियम २०१५, कॉर्पोरेट कार्य मंत्रालयाने जारी केलेले सर्वसाधरण परिपत्रक क्र. ०९/२०२३, दिनांक २५ सप्टेंबर २०२३, आणि इतर संबंधीत परिपत्रके (संयुक्तपणे एमसीए परिपत्रके) इन्स्टिट्यूट ऑफ कंपनी सेक्रेटरीज ऑफ इंडियाने जारी केलेले सेक्रेटरीयल स्टॅंडर्ड ऑन जनरल मीटिंग्स ("SS-2") आणि इतर कोणतेही लागु कायदे, नियम आणि नियम (त्यातील कोणतेही वैधानिक फेरफाराचे किंवा पुनअधिनियम (त्यांचा) समावेश आहे अंमलात आहे), नोटीस मध्ये नमूद केल्या प्रमाणे व्यवसाय व्यवहार करण्यासाठी कंपनीच्या सदस्यांची मान्यता, पोस्टल बॅलेट द्वारे त्यात समाविष्ट असलेल्या खालील ठराव पास करून, केवळ दूरस्थ ई-मतदान प्रक्रियेद्वारे मागितली जात आहे. टपाल मतपत्रिकेच्या सूचने मध्ये नमूद केल्यानुसार कंपनी, सेंट्रल डिपॉझिटरी सर्व्हिसेस (इंडिया) लिमिटेड (CDSL) च्या माध्यमातून ई-व्होटिंग सुविधा उपलब्ध करत आहे.

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अनु . क्र .		ठरावाचा प्रकार	तपशील
१ विशेष श्री. के. व्ही. ईप्पन (डिआयएनः ०१६१३०१५) ह्यांची इंडीपेंडट डायरेक्टर म्हणून नियुक्ती		श्री. के. व्ही. ईप्पन (डिआयएन: ०१६१३०१५) ह्यांची इंडीपेंडट डायरेक्टर म्हणून नियुक्ती	
२ विशेष श्रीमती. उमा शनमुखी सिसतला (डिआयएन: ०८१६५९५९) ह्यांची इंडीपेंडट डायरेक्टर		श्रीमती . उमा शनमुखी सिसतला (डिआयएन: ०८१६५९५९) ह्यांची इंडीपेंडट डायरेक्टर म्हणून नियुक्ती	

सभासदांना पोस्टल बॅलेटची सुचना दिनांक २० ऑगस्ट २०२४ रोजी पूर्वा शेअररजिस्ट्र (इंडिया) प्रायवेट लिमिटेड रजिस्ट्रार व समभाग हस्तांतरण एजंट्स आरटीए आणि डिपॉझिटरीज यांच्याकडे ज्यांचे ईमेल आयडी नोंदणीकृत आहेत अशा सदस्यांना ईमेलद्वारे पाठवले गेले आहेत आणि एमसीए च्या परिपत्रकानुसार आणि सेबी ने जारी केलेल्या परिपत्रकानुसार कंपनी बेबसाईट www.shriramamc.in आणि बीएसई लिमिटेड ची वेबसाईट www.bseindia.com वर उपलब्ध असेल. पोस्टल बॅलेटची सूचना सेंट्रल डिपॉझिटरी सर्विसेस (इंडिया) लिमिटेड च्या वेबसाईट www.evotingindia.com वर सुद्धा उपलब्ध असेल.

कंपनीच्या ई-मतदान प्रक्रियेचे निष्पक्ष आणि पारदर्शक पद्धतीने पुर्ततेसाठी एस.जी. असोसिएटस्, प्रॅक्टिसिंग कंपनी सेक्रेटरीचे प्रोप्रायटर श्री सुहास एस. गणपुले (सी.पी. ५७२२) यांची छाननीकर्ता म्हणून नियुक्ती केली आहे.

ई–मतदानासंबंधी सविस्तर माहिती पोस्टल बॅलेटच्या सुचनेत देण्यात आली आहे. सदस्यांनी खालील गोष्टींची नोंद घ्यावी:-

- ज्या सदस्यांची नावे सभासंदांच्या रजिस्टरमध्ये अथवा लाभदायी धारकाच्या रजिस्टर मध्ये आणि डिपॉझिटरीज (इलेक्ट्रॉनिक समभाग धारणेच्या बाबतीत) दिनांक १६ ऑगस्ट २०२४ म्हणजेच कट-ऑफ तारखेस नोंदविले गेले आहे ती व्यक्ती सीडीएसएल द्वारे उपलब्ध करून देण्यात आलेल्या ई-मतदान सुविधेचा लाभ घेण्यास पात्र आहेत. ह्या संदर्भातील अधिक माहितीसाठी पोस्टल
- रिमोट ई–मतदानाचा कालावधी गुरूवार, दिनांक २२ ऑगस्ट २०२४ रोजी सकाळी ९.०० वाजता सुरू होईल आणि शुक्रवारी, दिनांक २० सप्टेंबर २०२४ सायंकाळी ५.०० वाजता समाप्त होईल . ह्या कालावधील कंपनीचे पात्र भागधारक जे भौतिक अथवा डिमटेरिअलाइज्ड स्वरूपात समभागधारक असतील ते त्यांची मते इलेक्ट्रॉनिक पद्धतीने नोंदवू शकतील. सदरहू तारखेच्या व वेळेच्या नंतर रिमोट ई-मतदानाची परवानगी दिली जाणार नाही
- डिमटिरिअलाईज्ड समभाग धारकांना विनंती आहे की, त्यांनी त्यांचे ईमेल ॲड्रेसेस नोंदणी/सुधारणा संबंधीत डीपीकडे करावी छापील स्वरूपातील समभाग धारण करणाऱ्या सदस्यांना विनंती आहे की, त्यांनी त्यांचे ईमेल ॲंड्रेसेस नोंदणी करण्याकरिता फॉर्म आयएसआर-१ आणि इतर संबंधीत फॉर्म कंपनीच्या आरटीए कडे जमा करावे. तसेच हे फॉर्म आरटीएच्या संकेतस्थळावर अर्थात https://purvashare.com/faqs येथे उपलब्ध आहेत. ह्या प्रक्रिये नंतर सदस्यांना पोस्टल बॅलेटच्या सूचनेची इलेक्ट्रॉनिक प्रत
- पोस्टल बॅलेटचा निकाल शनिवार , दिनांक २१ सप्टेंबर २०२४ रोजी अथवा त्यापूर्वी जाहीर करण्यात येईल आणि कंपनीच्या संकेतस्थळावर www.shriramamc.in वर उपलब्ध करण्यात येईल आणि बीएसई व सीडीएसएल ला कळविण्यात येईल

इलेक्ट्रॉनिक स्वरूपाद्वारे मतदानाशी संबंधित कोणतीही शंका तक्रारी बाबत सदस्यांनी खालील पत्त्यावर संपर्क करावा श्री . राकेश दळवी सिनियर व्यवस्थापक, सेंट्रल डिपॉझिटरी सर्व्हिसेस (इंडिया) लिमिटेड, मॅरेथॉन फ्युच्युरेक्स, 'ओ' विंग, २५वा मजला, एन. एम. जोशी मार्ग, मुंबई – ४०००१३, संपर्क क्र.१८००२२५५३३, ईमेल helpdesk.evoting@cdslindia.com

श्रीराम ॲसेट मॅनेजमेंट कंपनी लिमिटेड

रिना यादव कंपनी सचिव

जाहीर नोटीस वसई येथील मा. श्री. जी. जी. श्रीसुंदर, दिवाणी पु. ता. २२/०८/२०२४

वकील: एम. एस. रॉडिग्ज

न्यायाधिश, व. स्तर, वसई यांच्या न्यायालयात चौ. अ. क्र. ९२/२०२४ नि. क्र. ०५ Mrs. Monalisa Joyston Carvalho, R/o. Joe Anni 29-1, Popesav Wadi, Near Papdy Church, Papdi, Vasai West, Tal. Vasai, Dist. Palghar, Pin 401 207. ---Applicant

V/s PUBLICATI ARGE न्याअर्थी वरील अर्जदार यांनी दिनांक १६/०४/२०२४ ०८/०१/२०१९ रोजी मयत झाले आणि Mrs. Anita Wilson Lopes हे दि.१९/०९/१९९५ रोजी मयत झाले असून त्यांच्या मालमत्तेसंबंधी वारस दाखला (सक्सेशन प्रमाणपत्र) मिळणेसाठी या न्यायालयात

गयालयाच्या शिक्क्यानिशी दिली

हुकुमावरु

आज दि.१९/०८/२०२४ रोजी माझ्या सहिनिशी व

OFFER OPENING PUBLIC ANNOUNCEMENT UNDER REGULATION 18(7) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS") AND CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

FLORA TEXTILES LIMITED

Registered Office: No. 23, Bharathi Park Road, Coimbatore -641 043, Tamil Nadu, India Tel: +91 22 2447395; Email: floratex1@gmail.com, Website: www.floratextiles.in;

Company):

OPEN OFFER BY OILMAX ENERGY PRIVATE LIMITED ("ACQUIRER") TO ACQUIRE UP TO 15,60,000 | g. (FIFTEEN LAKH SIXTY THOUSAND) FOURTY SHARES OF FACE VALUE OF ₹ 10/- (RUPEES TEN ONLY) EACH FOR CASH AT A PRICE OF ₹ 10/- (RUPEES TEN ONLY) PER EQUITY SHARE AGGREGATING UP TO ₹ 1,56,00,000/- (RUPEES ONE CRORE FIFTY SIX LAKHS ONLY), TO THE PUBLIC SHAREHOLDERS OF FLORA TEXTILES LIMITED ("TARGET COMPANY") PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 ("SEBI (SAST) REGULATIONS") ("OPEN OFFER")

This Offer Opening Public Announcement ("Offer Opening Public Announcement") should be read in continuation of and together with (a) the Public Announcement dated May 15, 2024 ("PA"); (b) the Detailed Public Statement published on May 24, 2024 in Financial Express (English) all editions, Jansatta (Hindi) all editions, Dina Kural (Tamil, regional language where the registered office of the Target Company is situated) and Navshakti (Marathi, Mumbai Edition) place of the Stock Exchange where the Equity Shares of the Target Company are listed ("DPS"); (c) the Draft Letter of Offer dated May 30, 2024 ("DLOF") (d) the Letter of Offer dated August 09, 2024 ("LOF") along with Form of Acceptance-Cum-Acknowledgement is being issued by Saffron Capital Advisors Private Limited ("Manager to the Offer"), on behalf of the Acquirer in respect of the

This Offer Opening Public Announcement is being issued pursuant to Regulation 18(7) of the SEBI (SAST) Regulations and pursuant to changes/amendments advised by SEBI vide its letter bearing reference no. SEBI/HO/CFD/CFD-RAC-DCR2/P/OW/2024/0000025061/1 dated August 05, 2024 ("SEBI Letter"). This Offer Opening Public Announcement and Corrigendum is being published in all the newspapers in which the

Capitalised terms used but not defined in this Offer Opening Public Announcement and Corrigendum shall have the meaning assigned to such terms in the PA, DPS and/or LOF.

The shareholders of the Target Company are requested to kindly note the following:

- The Offer Price is ₹ 10/- (Rupees Ten only) per Equity Share payable in cash. There has been no revision in the Offer Price. For further details relating to the Offer Price, please refer to paragraph VII A (Justification for the Offer Price) beginning on page no. 26 of the LOF
- The Committee of Independent Directors of the Target Company ("IDC") has recommended that the Offer is in line with the SEBI (SAST) Regulations and the same is fair and reasonable. Further, IDC is of the view that the Offer Price is in line with the parameters prescribed by SEBI in the SEBI (SAST) Regulations. The recommendations were unanimously approved by the Members of the IDC on August 19, 2024, and published on August 20, 2024, in the same newspapers in which the DPS was published. For further details, please see IDC recommendation as available on the website of SEBI at www.sebi.gov.in and on the website of BSE at www.bseindia.com.
- The Open Offer is a mandatory offer being made under Regulations 3(1) and 4 of the SEBI (SAST) Regulations to the Public Shareholders of the Target Company.
- The Open Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations Further, there is no competing offer to this Open Offer. The Open Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of the SEBI (SAST) Regulations
- The LOF dated August 09, 2024, was dispatched through electronic mode and physical mode on August 14, 2024, to all the Eligible Shareholders of the Target Company holding Equity Shares as on the Identified Date, i.e. August 07, 2024. It is clarified that all the Public Shareholders (even if they acquire Equity Shares and become shareholders of the Target Company after the Identified Date) are eligible to participate in the Open Offer during the Tendering Period.
- Please note that a copy of the LOF along with Form of Acceptance-Cum-Acknowledgement and SH-4 is also available for downloading on the websites of the SEBI, the BSE Limited (BSE) and the Registrar to $the Offer at www.sebi.gov.in, www.bseindia.com \, and \, www.cameo india.com \, respectively.$
- Non-receipt/ non-availability of the LOF along with Form of Acceptance-Cum-Acknowledgement does not preclude an Eligible Shareholder from participating in the Open Offer. Please see the manner of participating in the Open Offer described below in brief. Kindly note that the Open Offer is being $implemented \ by \ the \ Acquirer \ through \ the \ stock \ exchange \ mechanism \ made \ available \ by \ BSE \ in \ the \ form$ of a separate window ("Acquisition Window") in accordance with SEBI (SAST) Regulations, other applicable SEBI circulars and guidelines issued by the BSE and the Indian Clearing Corporation Limited
- The Eliqible Shareholders are required to refer to the Section titled "Procedure for Acceptance and Settlement of the Offer" on page no. 32 of the LOF in relation to inter alia the procedure for tendering their Equity Shares in the Open Offer and are required to adhere to and follow the procedure outlined

Instructions for Public Shareholders:

- a. In case of Public Shareholders holding Equity Shares in dematerialized form: Eligible Shareholders who are holding Equity Shares in dematerialized form and who desire to tender their Equity Shares in the Open Offer, may do so through their respective selling broker(s). Eligible Shareholders should tender their Equity Shares before market hours close on the last day of the Tendering Period. The selling broker(s) would be required to mark lien on the tendered Equity Shares and thereafter place an order/bid on behalf of the Public Shareholder using the Acquisition Window of the BSE. Please also read detailed procedure described in paragraph IX at page no. 33
- In case of Public Shareholders holding Equity Shares in physical form: Eligible Shareholders holding Equity Shares in physical form may participate in the Open Offer through the respective selling broker(s) by providing complete set of documents for verification procedure including (i) original share certificate(s); (ii) valid share transfer form(s) i.e. Form SH-4; (iii) duly filled in Form of Acceptance-Cum-Acknowledgement (in case the Public Shareholder has not received the Form of Acceptance-Cum-Acknowledgement, then he/she may make an application on plain paper duly signed by him/her, stating inter alia, full name, address, number of Equity Shares held, and number of Equity Shares being tendered); and (iv) such other documents described in paragraph IX at page $no.\,35\,of\,the\,LOF.\,The\,selling\,broker\,shall\,place\,a\,bid\,using\,the\,Acquisition\,Window\,of\,the\,BSE\,and$ provide a Transaction Registration Slip ("TRS") to such Public Shareholder. The selling broker Public Shareholder should thereafter deliver the original share certificate(s), Form SH-4 and such other documents described in paragraph IX at page no. 35 of the LOF to the Registrar to the Offer at the address mentioned in the LOF so that the same reaches the Registrar to the Offer no later than 5:00 PM Indian Standard Time ("IST") within 2 (two) days from the Offer Closing date i.e September 04, 2024. Please also read and follow the detailed procedure described in paragraph IX at page no. 35 of the LOF. Please note that physical share certificates and other relevant documents should not be sent to the Acquirer, Target Company or the Manager to the Offer.
- In terms of Regulation 16(1) of the SEBI (SAST) Regulations, the DLOF was submitted to SEBI on May 30, 2024. SEBI issued its observations on the DLOF vide its letter bearing reference no. SEBI/HO/CFD/CFD-RAC-DCR2/P/OW/2024/0000025061/1 dated August 05, 2024. SEBI's observations have been incorporated in the LOF. This Offer Opening Public Announcement and Corrigendum also serves as a corrigendum to the DPS, and as required in terms of the SEBI Letter.
- Material Updates
- Public Shareholders are requested to note the following material updates to the DLOF as included in the LOF in relation to the Open Offe
- $\label{lem:cover_page} Deletion of the statement \ensuremath{\text{`other applicable Regulations'}} from the cover page and from page no. 7 in the$
- Deletion of the statement 'to the best of the knowledge of the Acquirer' from the cover page, from bullet point no. 3 on page no. 3 and from point no. 4.1 under Paragraph VIII (Statutory and other approvals) on page no. 30.
- Bullet point no. 1 and bullet point no. 3 of risk factors relating to the transaction has been redrafted to include the conditions as provided in Regulation 23(1) of SEBI (SAST) Regulations on page no. 3.
- Bullet point no. 4 of risk relating to the Open Offer has been redrafted and mentioned separately to specify the cases in which the open offer may be withdrawn or delayed on page no. 3 and 4.
- Revision/Updation/Inclusion of details mentioned under paragraph III (Details of the Offer):
- $Inclusion \ of \ pictorial \ representation \ of \ the \ underlying \ transaction \ and \ the \ proposed \ open \ offer \ as \ point$ no. 5 of sub-paragraph A (Background of the Offer) on page no. 11.
- Redrafted point no. 4 of sub-paragraph B (Details of the Proposed Offer) to include the details as on date of Letter of Offer on page no. 12.
- $Revision/Updation/Inclusion \ of \ details \ mentioned \ under \ paragraph \ V \ (Background \ of \ the$
- $Revision \ of \ shareholding \ pattern \ of \ the \ Acquirer \ as \ on \ date \ of \ Letter \ of \ Offer \ under \ point \ no. \ vi \ on \ page$
- Revision of directorship of Mr. Anish Garg as Executive Director under point vii on page no. 15

Inclusion of limited reviewed consolidated financial statements ended on March 31, 2024, under point no.

- viii on page no. 16 Revision of contingent liabilities of the Acquirer to include the details based on limited reviewed
- consolidated financials ended on March 31, 2024 under point no. ix on page no. 18. Redrafting the language with regard to the scheme of Merger entered into by the Acquirer with its wholly owned subsidiaries under point no. xi on page no. 19 as below:

The Acquirer has received the confirmation order dated June 16, 2023 of Regional Director (W.R.), Ministry of Corporate Affairs, Mumbai-2 on Scheme between Terrain Oil and Gas Private Limited (Transferor Company 1), Cambay Oil and Gas Private Limited (Transfer Company 2) (hereinafter referred to as the "Transferor companies") and Oilmax Energy Private Limited (Transferee Company) pursuant to section 233 of the Companies Act, 2013 with an appointed date as April 1, 2022. Further the transferor companies are wholly owned subsidiaries of the Transferee Company.

- f. The following confirmations were included in the LOF in relation to Acquirer under paragraph V (Background of the Acquirer) on page no. 19:
- There are no regulatory actions / administrative warnings / directions subsisting or proceedings are pending against the Acquirer under the Securities and Exchange Board of India Act, 1992, as amended ("SEBIAct") and Regulations made there under or by any other Regulator and no penalties are levied bySEBI/RBI against the Acquirer at point xiv.
- As on date of this LOF, the Acquirer is the holding company of Asian Energy Services Limited ("Listed Entity") and the said Listed Entity is listed on National Stock Exchange of India Limited and BSE Limited. Further the Acquirer falls under the promoter group category of the Listed Entity at point xix The Acquirer, being a private limited company does not hold any directorship in any listed company at
- (iv) The Acquirer confirms that they have no prior relationship/association with the Target Company or $promoters\ or\ sellers\ or\ public\ shareholders\ of\ the\ Target\ Company\ at\ point\ xxi.$

- Revision/Updation/Inclusion of details mentioned under paragraph VI (Background of the Targe
- Revision to update the status with regard to establishing connectivity with both the depositories, revision of group from 'P' to 'XT', revision of market lot from 100 to 1 Equity Shares and inclusion of details of surveillance measures imposed by Stock Exchange under point no. iii on page no. 20
- Inclusion of details with respect to pledge of shares by the Promoters of the Target Company under point
- Inclusion of details with respect to pledge of Equity Shares by the Public Shareholders as point x on page no. 20.
- Revision of directorship of Hemchand Gupta R from Additional Director to Non-Executive Director under point xi on page no. 20. Further removed the paragraph mentioned below the composition of the Board of
- Directorship Inclusion of shareholding details of directors of the Target Company as point no. xii on page no. 21.
- Inclusion of details that the Target Company is yet to take the necessary steps to resume/regularise the trading on CSE under point no. xiv on page no. 21.
- Inclusion of details with respect to a letter received by Target Company from CSE with respect to noncompliance with Listing Agreement and SEBI (LODR) Regulations, 2015 as point no. xv on page no. 21.
- Repositioning of the details with respect to non-compliance of SEBI (LODR) Regulations, 2015 with regard to shareholding pattern filed by the Target Company as point no. xvii on page no. 22.
- Updation of pre and post shareholding pattern of the Target Company to include the details as on identified date as point no. xx on page no. 24. Repositioning of the point mentioned as notes to pre and post shareholding pattern of the Targe
- $Company\ with\ respect\ to\ MPS\ compliance\ as\ a\ separate\ point\ no.\ as\ xxi\ on\ page\ no.\ 25.$ Updation of details of the total number of shareholders of the Target Company in the "public category" mentioned as note no.1 to pre and post shareholding pattern of the Target Company to reflect the same
- as on identified date on page no. 25. Revision with respect to withdrawal of the scheme of arrangement by the Target Company under point

xxvii on page no. 25 as below The Target Company proposed a scheme of arrangement between itself and its 2 (two) unsecured creditors in the financial year 2021-22. The purpose of this scheme was to address the settlement of dues payable by the Target Company. Subsequently, the Target Company filed an application with the BSE in this regard. However, due to the protracted nature of the process, the Target Company has withdrawn the scheme of arrangemen and passed a board resolution for withdrawing the scheme on April 30, 2024.

- xiii. The following confirmations were included in the LOF in relation to the Target Company under paragraph VI (Background of the Target Company) on page no. 25:
- There are no regulatory actions / administrative warnings / directions subsisting or proceedings are pending against the Target Company and/or Promoters under the Securities and Exchange Board of India Act, 1992, as amended ("SEBI Act") and Regulations made there under or by any other Regulator $and \ no \ penalties \ are \ levied \ by \ SEBI/RBI \ against \ the \ Target \ Company \ and/or \ Promoters \ at \ point \ xxv.$
- As on date of this LOF, there are no depository receipts of the shares issued in foreign countries by the Target Company at point xxiv.
- There are no transactions which requires to file a report under Regulation 10(7) of the SEBI (SAST)
- Regulations at point xxiii. As on date of this LOF, there are no complaints received by the Target Company/Manager to the Offer with respect to this Open Offer or the valuation of Offer Price at point xxvi
- Inclusion of surveillance measure under point 1 sub paragraph A (Justification of the Offer Price) under paragraph (Offer Price and Financial Arrangements) on page no. 26.
- Inclusion of the below point as point no. 3.3 under paragraph VIII (Terms and conditions of the offer) on The Public Shareholders who tender their Equity Shares in this Open Offer shall ensure that the Equity Shares

are clear from all lien, charges and encumbrances. The Offer Shares will be acquired, subject to such Offer

Shares being validly tendered in this Open Offer, together with all the rights attached thereto, including all the

rights to dividends, bonuses and right offers declared thereof and in accordance with the terms and conditions set forth in the PA, the DPS and as will be set out in the Letter of Offer, and the tendering of Public Shareholders shall have obtained all necessary consents required by them to tender the Offer Shares.

- Deletion of point no. 1 under paragraph IX (Procedure for Acceptance and Settlement of the Offer) with respect to establishing connectivity with CDSL and the market lot of 100 Equity Shares
- Inclusion of SEBI Master circular reference number under point no. 4 under paragraph IX (Procedure for Acceptance and Settlement of the Offer) on page no. 32.
- Updation of paragraph IX at point no. 5- Documents for Inspection to include limited reviewed $consolidated \ financial\ statements\ for\ the\ financial\ year\ ended\ March\ 31,2024, on\ page\ no.\ 47.$
- 11. Status of Statutory and Other Approvals: As on the date, there are no statutory approvals required by the Acquirer to complete this Offer. However in case of any such statutory approvals are required by the Acquirer at a later date before the expiry of the tendering period, this Offer shall be subject to such approvals and the Acquirer shall make the necessary applications for such statutory approvals. Please also refer to paragraph VIII point no. 4 of the LOF for

12.	2. Schedule of Major Activities of the Offer:				
Sr. No	Activity	Original Schedule (Day and Date)	Revised Schedule (Day and Date)		
1	Public Announcement (PA)	Wednesday, May 15, 2024	Wednesday, May 15, 2024		
2	Publication of DPS in the newspapers	Friday, May 24, 2024	Friday, May 24, 2024		
3	Last date for filing of draft letter of offer with SEBI	Friday, May 31, 2024	Friday, May 31, 2024		
4	Last date for public announcement of competing offer(s)#	Friday, June 14, 2024	Friday, June 14, 2024		
5	Last date for receipt of comments from SEBI on Draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Open Offer)	Monday, June 24, 2024	Monday, August 05, 2024**		
6	Identified Date*	Wednesday, June 26, 2024	Wednesday, August 07, 2024		
7	Last date by which the Letter of Offer to be dispatched to the Public Shareholders whose name appears on the register of members on the Identified Date	Wednesday, July 03, 2024	Wednesday, August 14, 2024		
8	Last date for upward revision of the Offer Price and/or Offer Size	Monday, July 08, 2024	Tuesday, August 20, 2024		
9	Last Date by which the committee of the independent directors of the Target Company is required to publish its recommendation to the Public Shareholders for this Open Offer	Monday, July 08, 2024	Tuesday, August 20, 2024		
10	Date of publication of Open Offer opening Public Announcement in the newspapers in which the DPS has been published	Tuesday, July 09, 2024	Wednesday, August 21, 2024		
11	Date of commencement of the Tendering Period ("Offer Opening Date")	Wednesday, July 10, 2024	Thursday, August 22, 2024		
12	Date of closure of the Tendering Period ("Offer Closing Date")	Wednesday, July 24, 2024	Wednesday, September 04, 2024		
13	Last date of communicating the rejection/acceptance and completion of payment of consideration or return of Equity Shares to the Public Shareholders of the Target Company	Wednesday, August 07, 2024	Thursday, September 19, 2024		
14	Last date for publication of post Open Offer public announcement in the newspapers in which the DPS has been published	Wednesday, August 14, 2024	Thursday, September 26, 2024		

*The Identified Date is only for the purpose of determining the Public Shareholders as on such date to whon the Letter of Offer would be mailed. It is clarified that all the Public Shareholders of the Target Company (registered or unregistered) of the equity shares of the Target Company (except the Acquirer and Promoters of the Target Company) are eligible to participate in this Offer at any time prior to the closure of this Offer.

**Actual date of receipt of SEBI Observation Letter. $\#There \ is \ no \ competing \ offer \ to \ this \ offer.$

Note: Where the last dates are mentioned for certain activities, such activities may take place on or before the

- 13. The Acquirer and the directors of Acquirer, in their capacity as directors, accept the full and final responsibility for the information contained in the PA, DPS and the LOF also for the obligations of the Acquirer laid down in the SEBI (SAST) Regulations in respect of this Offer.
- 14. This Offer Opening Public Announcement and Corrigendum would also be available on the website of SEBI at www.sebi.gov.in and on the website of Manager to the Offer at www.saffronadvisor.com

OFFER ON BEHALF OF THE ACQUIRER

SAFFRON Saffron Capital Advisors Private Limited

605, Sixth Floor, Centre Point, Andheri-Kurla Road, J. B. Nagar, Andheri (East) Mumbai-400 059, Maharashtra, India. Tel. No.: +91 22 49730394

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Email id: priya@cameoindia.com Website: www.cameoindia.com Investor Grievance: SEBI Registration No.: INR000003753 Validity: Permanent Contact Person: Ms. Sreepriya K

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Tamil Nadu, India Tel. No.: +91 44 4002 0700;

Subramanian Building", No.1

REGISTRAR TO THE OFFER

Date: August 20, 2024